Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

certify that to my knowledge, having ex the Form is complete and accurate.	cercised reasonable diligenc	e, the int	formation _j	provided in
A.X.	April 30, 2019			
Name: James Macintosh Title: President and CEO	Date:			
Reporting Issuer Name:	Monterey Minerals Inc.			
End date of previous financial year:	December 31, 2018			
			[] Class 1 reporting [×] Class 3B reporting issuer	
Type of Reporting Issuer:				eporting
				eporting
Type of Reporting Issuer: Highest Trading Marketplace: <u>Market value of listed or quoted equi</u>	issuer n/a			eporting
Highest Trading Marketplace: <u>Market value of listed or quoted equi</u>	issuer n/a			eporting
Highest Trading Marketplace:	issuer 	issuer		eporting -

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(ii)
(i) x (ii) Market value of class or series	\$(A)
2nd Specified Trading Period (dd/mm/yy)	to
Closing price of the security in the class or series on the ast trading day of the specified trading period in which	Ø
such security was listed or quoted on the highest trading marketplace	\$ (iii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of	
he specified trading period	(iv)
(iii) x (iv)	\$
Market value of class or series	(B)
Brd Specified Trading Period (dd/mm/yy)	to
Closing price of the security in the class or series on the ast trading day of the specified trading period in which	
such security was listed or quoted on the highest trading narketplace	\$(v)
Number of securities in the class or series of such security outstanding at the end of the last trading day of	
he specified trading period	(vi)
	\$
(v) x (vi) Market value of class or series	(C)

6.0

...

4th Specified Trading Period (dd/mm/yy)	to
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$ (vii)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(viii)
(vii) x (viii) Market value of class or series	\$ (D)
Market value of class of series	
5th Specified Trading Period (dd/mm/yy)	to
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	\$ (ix)
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	(x)
(ix) x (x) (ix) x (x)	\$ (E)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	\$ (1)

1.4

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

Capitalization for the previous financial year

	\$(2)	
(1)+(2)	\$	
	\$	400.0000
	\$	
	\$	400.0000

Participation Fee

Late Fee, if applicable

Total Fee Payable (Participation Fee plus Late Fee)