

UNIT 114B (2<sup>nd</sup> floor)  
8988 FRASERTON COURT  
BURNABY, BC, V5J 5H8

T: 604.318.5465  
F: 604.239.0866

**Adam Kim**

ADAM SUNG KIM LTD.  
CHARTERED PROFESSIONAL ACCOUNTANT

**January 25, 2019**

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: Monterey Minerals Inc. (the “Company”)**

We refer to the prospectus of Monterey Minerals Inc. (the “Company”) dated January 25, 2019 (the “Prospectus”) relating to the qualification for listing of the Canadian Securities Exchange.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated July 10, 2018 to the directors of the Company on the following financial statements:

- consolidated statements of financial position as at April 30, 2018 and April 30, 2017;
- consolidated statement of loss and comprehensive loss, consolidated statement of cash flows and statement of changes in equity for the years ended April 30, 2018 and April 30, 2017; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We also consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated August 24, 2017 to the directors of the Company on the following financial statements:

- consolidated statement of financial position as at April 30, 2017;
- consolidated statement of loss and comprehensive loss, consolidated statement of cash flows and statement of changes in equity for the years ended April 30, 2017; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

*“Adam Sung Kim Ltd.”*

Adam Sung Kim Ltd.  
Chartered Professional Accountant