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Adam Kim
ADAM SUNG KIM LTD.
CHARTERED PROFESSIONAL ACCOUNTANT

January 25, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: Monterey Minerals Inc. (the “Company”)

We refer to the prospectus of Monterey Minerals Inc. (the “Company”) dated January 25, 2019 (the “Prospectus”) relating to the qualification for listing of the Canadian Securities Exchange.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated April 10, 2018 to the directors of Landsdown Holdings Ltd. on the following financial statements:

- statements of financial position as at December 31, 2017 and December 31, 2016;
- statements of loss and comprehensive loss, statements of cash flows and statements of changes in equity for years ended December 31, 2017 and December 31, 2016; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

“Adam Sung Kim Ltd.”

Adam Sung Kim Ltd.
Chartered Professional Accountant