

Monterey Minerals Inc.  
5728 East Boulevard  
Vancouver, BC V6M 4M4  
Canada  
April 3, 2017

Dear Reader:

This letter is to inform you that the management had identified the following mistake in the financial reports filed for the 3rd Quarter ended **January 31, 2017**:

- The Statements were completed as of December 31, 2016 instead of for January 31, 2017.

Management has made the appropriate amendments and have re-filed as the materials as an addition to the original SEDAR Filing, Project #'s 2591254,2591255  
Thank you for your attention to this matter.

Sincerely,/s/ Ron Ozols, CEO, Monterey Minerals Inc.