

September 26, 2016

Monterey Minerals Inc.

Legal Office: 5728 East Boulevard
Vancouver, BC, V6M 4M4

Dear Reader:

RE: Monterey Minerals Inc. – Annual filings for period ended April 30, 2016

SEDAR Project # 2528448; 2528433

The BC Securities Commission had identified the following deficiencies for the annual filings of the company for the year ended **April 30, 2016**:

- The MD&A filed did not include a summary of quarterly results for each of the eight most recently completed quarters as required under Item 1.5 of Form 51-102F1.
- The MD&A did not include all of the selected annual information for each of the three most recently completed financial years as required under Item 1.3 of Form 51-102F1.

As a result management has corrected the deficiencies and refiled the required materials with this as a cover letter, as an addition to the original SEDAR Filing, Project # 2528448; 2528433.

Yours truly,

Ron Ozols

Management, Monterey Minerals Inc.