

STONE RIDGE EXPLORATION CORP.

200 – 551 Howe Street
Vancouver, BC V6C 2C2

NOTICE OF SPECIAL GENERAL MEETING

TAKE NOTICE that the Special General Meeting of the Shareholders of **STONE RIDGE EXPLORATION CORP.** (hereinafter called the “Company”) will be held at Suite 1750, 1185 West Georgia Street, Vancouver, British Columbia, on:

THURSDAY, FEBRUARY 8, 2018

at the hour of 10:00 o’clock in the forenoon (Vancouver time) for the following purposes:

1. the issued share capital of the Company be altered by consolidating all of the 16,239,500 issued common shares without par value into 8,119,750 issued common shares without par value, on the basis that every two (2) common shares be consolidated into one (1) common share without par value, or on such lesser basis as may be approved by the Board of Directors and the Canadian Securities Exchange;
2. to consider and, if thought fit, to pass a special resolution approving the alteration of the Company’s Articles as more particularly described in the Information Circular accompanying this Notice; and
3. To transact such further or other business as may properly come before the meeting and any adjournments thereof.

Accompanying this Notice are an Information Circular and Form of Proxy.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his stead. If you are unable to attend the Meeting, or any adjournment thereof in person, please read the Notes accompanying the Form of Proxy enclosed herewith and then complete and return the Proxy within the time set out in the Notes. The enclosed Form of Proxy is solicited by Management but, as set out in the Notes, you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 2nd day of January, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

“Robert Coltura”

President, Chief Executive Officer and
Chief Financial Officer