



February 24, 2016

British Columbia Securities Commission

Dear Sir or Madam:

Re: Stone Ridge Exploration Corp. (the "Company")

We refer to the Amended and Restated Prospectus of the Company dated February 24, 2016 (the "Prospectus") relating to the distribution of an aggregate of 5,500,000 common shares of the Company at price of \$0.10 per share for gross proceeds of \$550,000 (6,325,000 common shares at a purchase price of \$0.10 for gross proceeds of \$632,500 if the over-allotment option granted is exercised in full), pursuant to an agency agreement dated October 20, 2015 as amended February 15, 2016 between the Company and Canaccord Genuity Corp. (the "Underwriters").

We consent to being named and to the use in the Prospectus of our report dated October 20, 2015, to the directors of the Company on the following financial statements:

- Statement of financial position as at February 28, 2015 and 2014; and
- Statements of comprehensive loss, changes in equity and cash flows for the years ended February 28, 2015, 2014 and 2013, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

MANNING ELLIOTT LLP

Manning Elliott LLP