

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Musk Metals Corp. (the "Company")
2905 - 700 W Georgia Street
Vancouver, BC, V7Y 1C6

Item 2 Date of Material Change

June 14, 2024, and June 21, 2024

Item 3 News Releases

The news releases were disseminated through Market News and Stockwatch.

Item 4 Summary of Material Change

On June 14, 2024, the Company announced it intended to settle in aggregate \$42,000 in related party accounts payable through the issuance of 840,000 common shares at a price of \$0.05 per share; as well as \$300,000 in accounts payable through the issuance of 6,976,744 common at \$0.043 per share.

On June 21, 2024, the Company announced it settled in aggregate \$42,000 in related party accounts payable through the issuance of 840,000 common shares at a price of \$0.05 per share; as well as \$300,000 in accounts payable through the issuance of 6,976,744 common at \$0.043 per share.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See the attached News Releases

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Nader Vatanchi, CEO and Director, (604) 717-6605

Item 9 Date of Report

June 25, 2024



MUSK METALS CORPORATE UPDATE

June 14, 2024, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals” or the “Company”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) intends to settle in aggregate \$42,000 in related party accounts payable through the issuance of 840,000 common shares at a price of \$0.05 per share; as well as \$300,000 in accounts payable through the issuance of 6,976,744 common at \$0.043 per share. Once issued, the securities are subject to a statutory four-month-and-one-day hold period.

About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada's top mining jurisdictions. The Company's properties are in the “Chapais-Chibougamau”, “Abitibi”, “Upper Laurentides” and “James Bay” regions of Quebec.

ON BEHALF OF THE BOARD

Nader Catanchi

CEO & Director

For more information on Musk Metals, please contact:

Phone: 604-717-6605

Corporate e-mail: info@muskmetals.ca

Website: www.muskmetals.ca

Corporate Address: 2905 – 700 West Georgia Street, Vancouver, BC, V7Y 1C6

FORWARD-LOOKING STATEMENTS

This news release contains forward-looking statements. All statements, other than statements of historical fact that address activities, events, or developments that the Company believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements in this news release include, but are not limited to, statements regarding the intended use of proceeds of the Offering and other matters regarding the business plans of the Company. The forward-looking statements reflect management's current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those discussed in the forward-looking statements including that the Company may use the proceeds of the Offering for purposes other than those disclosed in this news release; adverse market conditions; and other factors beyond the control of the Company. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

Neither Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.



MUSK METALS CORPORATE UPDATE

June 21, 2024, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals” or the “Company”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1130) has settled in aggregate \$42,000 in related party accounts payable through the issuance of 840,000 common shares at a price of \$0.05 per share; as well as \$300,000 in accounts payable through the issuance of 6,976,744 common at \$0.043 per share. The securities are subject to a statutory four-month-and-one-day hold period.

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