

MUSK METALS CORP.
#2905 - 700 W. Georgia Street
Vancouver, BC V7Y 1C6
Telephone: (604) 685-5150

REVISED NOTICE OF ANNUAL GENERAL & SPECIAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of Musk Metals Corp. (the “**Company**”) will be held on Wednesday, December 27, 2023, at the hour of 10:00 AM (Pacific Standard Time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended March 31, 2023, and the accompanying report of the auditors;
2. to set the number of directors of the Company for the ensuing year at four (4) persons;
3. to elect Emily Sewell, Nader Vatanchi, Mario Pezzente and Dennis Aalderink as directors of the Company to hold office until the next annual general meeting of the Company, or until such time as their successors are duly elected or appointed in accordance with the Company’s constating documents;
4. to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as the auditors of the Company for the fiscal year ending March 31, 2024 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending March 31, 2024;
5. to approve an ordinary resolution ratifying the adoption of the Company’s omnibus equity incentive plan (the “2023 Equity Incentive Plan”), a copy of which is attached to the Information Circular; and
6. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s board of directors has fixed **November 10, 2023** as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Odyssey Trust Company, Attn: Proxy Department, #350 - 409 Granville Street, Vancouver, BC V6C 1T2 or by fax within North America to 1-800-517-4553, or online at <http://odysseytrust.com/ca-en/help/> not later than 10:00 a.m. (local time) at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the

Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 23rd day of November 2023.

By Order of the Board of Directors of

MUSK METALS CORP.

“Nader Vatanchi”

Nader Vatanchi
CEO, Secretary and Director