

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Musk Metals Corp. (formerly Gold Plus Mining Inc.) (the "Company")
2905 - 700 W Georgia Street
Vancouver, BC, V7Y 1C6

Item 2 Date of Material Change

December 20, 2021 and January 12, 2022

Item 3 News Release

The news releases were disseminated through Accesswire.

Item 4 Summary of Material Change

On December 20, 2021, the Company announced it had retained Longford Exploration Services Ltd. to complete an Airborne Tri-Axial Gradiometer Survey on its wholly owned Lawyers West and South claim blocks.

On January 12, 2022, the Company disclosed its upcoming work program for 2022 regarding exploration of its Elon property.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached News Releases

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Nader Vatanchi, CEO and Director, (604) 717-6605

Item 9 Date of Report

January 12, 2022



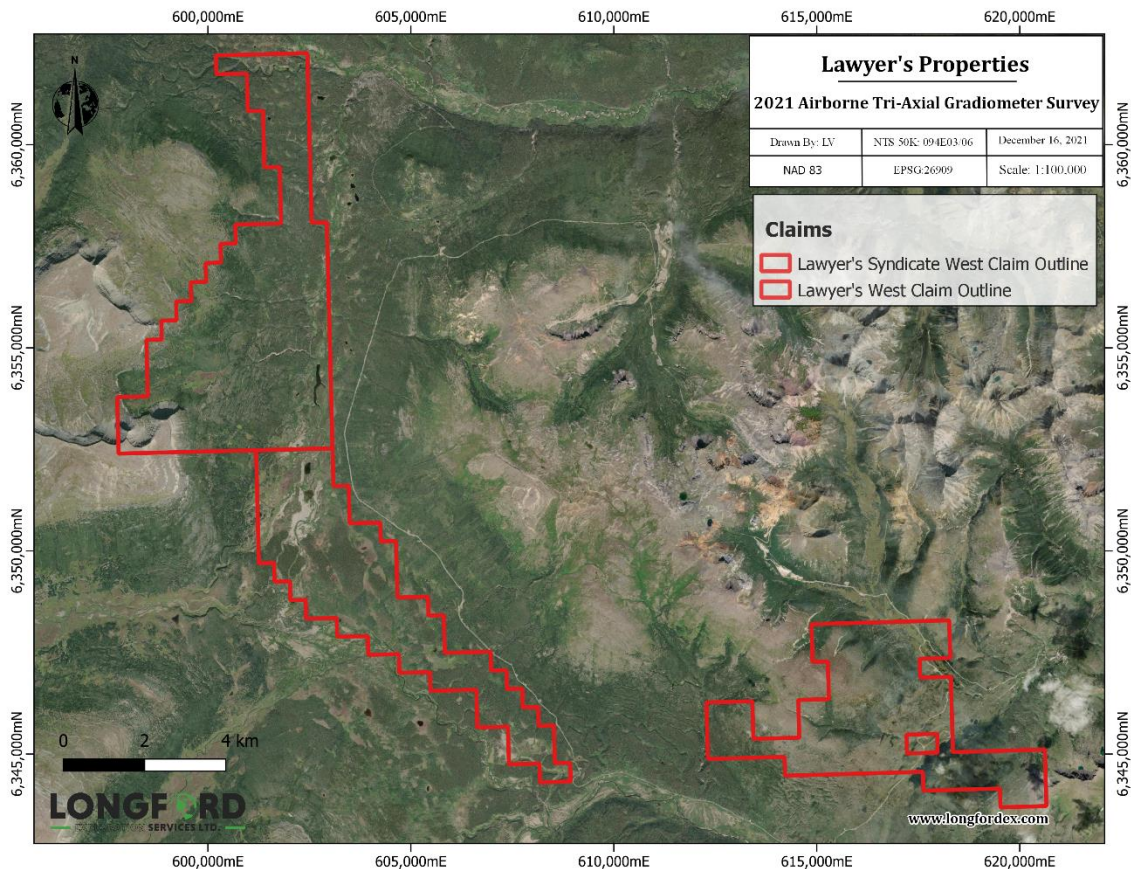
FOR IMMEDIATE RELEASE

MUSK METALS COMMENCES AIRBORNE SURVEY AT LAWYERS PROPERTIES NEXT TO BENCHMARK METALS

DECEMBER 20th 2021, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals”) (“Musk” or the “Company”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) is pleased to announce it has retained Longford Exploration Services Ltd. (“Longford”) to complete an Airborne Tri-Axial Gradiometer Survey. The survey will cover its wholly owned Lawyers West and South claim blocks that cover approximately 15,469 acres, which are located in BC’s Golden Horseshoe region and contiguous to Benchmark Metal’s “Lawyers” Gold and Silver project.

Musk’s airborne survey will be conducted using a manned helicopter equipped with specially designed GEM Systems GSMP 35A Airborne Potassium Vapor high resolution magnetometers mounted on a non-magnetic stinger in a tri-axial array. The survey will be conducted over the full Area of Interest ensuring complete coverage of the area outlined in this proposal and as per the survey boundaries provided in Figure 1.

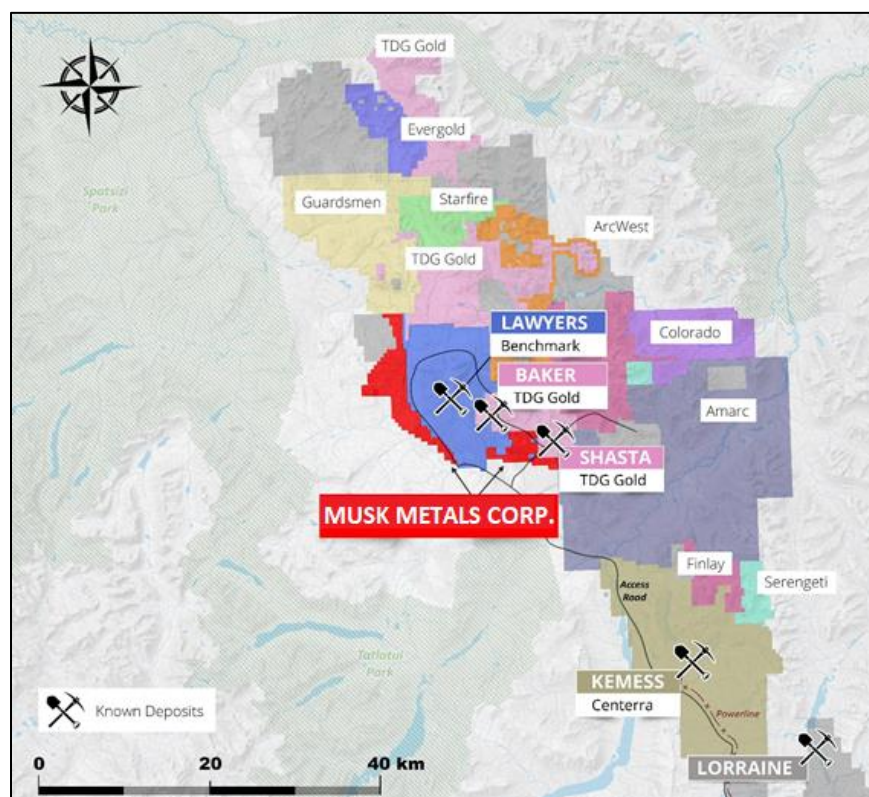
Figure 1. Lawyers Claim Blocks to be surveyed



Musk's airborne survey will highlight potential anomalies along the Western boundary of Benchmark Metals as well as the Western portion that is situated between TDG Gold Corp's "Baker" and "Shasta" mines and along strike with the "Kemess" mine further to the southeast that hosts 2.7 Moz of gold equivalent. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Properties.

ABOUT THE AREA

Benchmark Metals announced on December 9th, 2021, the completion of a bought deal financing for \$40,266,720 and that Yamana Gold Inc. participated in the offering. As a result, Yamana Gold Inc. will own approximately 3.99 per cent of Benchmark on a non-diluted basis providing Benchmark with over \$50-million available to explore and advance its neighboring Lawyers gold-silver project.



Benchmark Metals hopes to establish a five-million-plus-ounce resource reporting drill intercepts of 2,360 g/t silver and 11.30 g/t gold over a 1 meter interval as well as 1.44 g/t gold equivalent over 102 meters in early 2020 followed by the discovery of the new "Marmot Zone" announced on August 27th 2020, that contains mineralized structures broad zones of alteration, veining, and sulphide mineralization, returning samples of up to **61.3 g/t gold** and **3,890 g/t silver**.

Musk Metals CEO and Director, Nader Vatanchi states, "Recent strategic investments by major gold producer Yamana in the area bodes well for our adjacent properties and active exploration. This airborne survey will be combined with our compilation of historic work to design an upcoming 2022 exploration program. We are bullish on gold prices for 2022 and find confirmation of our sentiment with recent investments in the neighboring lawyers camp."

Musk is planning a complimentary 2022 exploration program on its three claim blocks to follow up on the this airborne survey and further define magnetic targets as well as the mobilization of crews to conduct a sampling program to test outcrops and soil geochemistry aimed at identifying high priority drill targets. Throughout 2021 Musk completed a compilation of historic work and available public information on the Lawyers North, East and West claims. This compilation combined with the data from the airborne survey will be used to plan a potential follow up field program that will be designed to complement historic work and recent discoveries in the area. The field program will be focused on geologic mapping and prospecting the property for highly prospective and mineralized areas and may include geochemical surveying. Samples will be taken from mineralized areas and analyzed for precious metals content shortly after field work is completed.

Qualified Person: Luke van der Meer (P.Ge) is a Qualified Person (“QP”) as defined by National Instrument 43-101 guidelines, and he has reviewed and approved the technical content of this news release.

The company has granted 3,300,000 stock options at an exercise price of \$0.075 for a two-year term to directors, officers, and consultants of the Company pursuant to its Stock Option Plan.

About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada’s top mining jurisdictions. The current portfolio of mineral properties exhibit favorable geological characteristics in underexplored areas within the prolific “Electric Avenue” pegmatite field of northwestern Ontario, the “Abitibi Lithium Camp” of southwestern Quebec, the “Golden Triangle” district of British Columbia, the Mineral Rich “Red Lake” mining camp of Northwestern Ontario and the “Chapais-Chibougamau” mining camp, the second largest mining camp in Quebec, Canada.

Make sure to follow the Company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for Company updates at <http://www.muskmetsals.ca/>

ON BEHALF OF THE BOARD

Nader Vatanchi

CEO & Director

For more information on Musk Metals, please contact:

Phone: 604-717-6605

Corporate e-mail: info@muskmetsals.ca

Website: www.muskmetsals.ca

Corporate Address: 2905 – 700 West Georgia Street, Vancouver, BC, V7Y 1C6

FORWARD-LOOKING STATEMENTS

This news release contains forward-looking statements. All statements, other than statements of historical fact that address activities, events, or developments that the Company believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements in this news release include, but are not limited to, statements regarding the intended use of proceeds of the Offering and other matters regarding the business plans of the Company. The forward-looking statements reflect management’s current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those

discussed in the forward-looking statements including that the Company may use the proceeds of the Offering for purposes other than those disclosed in this news release; adverse market conditions; and other factors beyond the control of the Company. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

The Canadian Securities Exchange (operated by CNSX Markets Inc.) has neither approved nor disapproved of the contents or accuracy of this press release.



MUSK METALS ANNOUNCES 2022 EXPLORATION PROGRAM ON ITS 100% OWNED “ELON” LITHIUM PROJECT IN QUEBEC, CANADA

JANUARY 12, 2022, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals” or the “Company”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) is pleased to disclose its upcoming work program for 2022 regarding exploration of its Elon property (the “Property”). Lithium has been defined as a strategic element for Quebec. The province of Quebec has determined that it wants to play a major role in the electric battery sector, starting from exploration to production and transformation of mineral products. The Company intends to wisely manage an exploration budget by performing a multiphase work program that will focus towards anomalous areas that may lead to a drilling program during 2022.

The Company is currently waiting for final results on its follow-up till survey completed in November 2021 (*see news release dated November 11th, 2021*). Initial till work indicated multiples sources that could be located at the contact of the expected intrusion. The contact area was defined by an airborne geophysics magnetic survey completed in 2021 (*see news release dated April 26th, 2021*).

After reception of the follow-up survey results, the Company intends to complete the following four phase work program in order to better define areas of interest for drilling in 2022.

Phase 1 (January-February 2022): A geophysical review will allow a geophysicist to look at the data from previously acquired airborne geophysics and historical geophysics on the Property. This will define structural targets for lithium exploration on the Property. A comparison between those targets and the till results (initial and follow-up) will allow the Company’s technical team to define exploration targets for 2022.

Phase 2 (May 2022): The Company intends to complete a trenching survey on its targets. This will allow the Company to obtain multiple rock samples over anomalous areas and could allow it to define mineralization on its Elon Property.

Phase 3 (September 2022): The mineralization found during phase 2 will allow the Company to define which geophysical surveys could help it in defining the localization of lithium mineralization. The Company intends to perform a survey in September 2022 and should also start the drill planning following the geophysical anomalies defined during this phase.

Phase 4 (November 2022): A 2,500m drill program is expected to take place on the best targets defined by geophysics and geochemistry (from till and trenching work). This is expected to cover at least 10 targets for lithium exploration.

Chief Executive Officer, Nader Vatanchi said, “Musk Metals aims to discover and define lithium mineralization in Quebec. The Elon Property is a well-located exploration project, neighboring the Quebec Lithium mine. The Company intends to extensively explore the Property through 2022 and spend cash in a very exploration effective manner. The exploration program we’re setting up will allow the Company to

reduce the area of interest on the Property down to drilling further into this year. The Company aims to keep shareholders updated throughout the various start and completion work phases of the exploration program. We will also disclose all results from the work phases that we go through so we expect the shareholders to receive a lot of information in respect to the Elon Property throughout 2022. "

Qualified Person

This press release was prepared by Pierre-Alexandre Pelletier, P.Geo O.G.Q., and Steven Lauzier, P.Geo O.G.Q. whom are qualified persons as defined under National Instrument 43-101, and who reviewed and approved the geological information provided in this news release.

Make sure to follow the company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for company updates at www.muskmetals.ca

About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada's top mining jurisdictions. The growing portfolio of mineral properties exhibit favorable geological characteristics in underexplored areas within the prolific "Electric Avenue" pegmatite field of northwestern Ontario, the "Abitibi Lithium Camp" of southwestern Quebec, the "Golden Triangle" district of British Columbia, the Mineral Rich "Red Lake" mining camp of Northwestern Ontario and the "Chapais-Chibougamau" mining camp, the second largest mining camp in Quebec, Canada.

ON BEHALF OF THE BOARD

Nader Vatanchi

CEO & Director

For more information on Musk Metals, please contact:

Phone: 604-717-6605

Corporate e-mail: info@muskmetals.ca

Website: www.muskmetals.ca

Corporate Address: 303 – 570 Granville Street, Vancouver, BC, V6C 2P1

Neither Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts