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MUSK METALS ANNOUNCES TWO CONCURRENT FLOW-THROUGH OFFERINGS

DECEMBER 3rd, 2021, VANCOUVER, BC – MUSK METALS CORP. (“MUSK METALS” OR THE “COMPANY”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) is pleased to announce two concurrent, flow-through non-brokered private placements. One private placement will consist of the issuance of up to 3,409,091 units at a price of \$0.11 per unit for gross proceeds of up to \$375,000 (the “Quebec FT Offering”). Each unit of the Quebec FT Offering will consist of one common share of the Company to be issued as a flow-through share (as defined in Subsection 66(15) of the Income Tax Act (Canada)) and Subsection 359.1 of the Taxation Act (Quebec)), and one-half of one non-flow-through share purchase warrant, with each warrant entitling the holder to purchase one additional share (each, a “**Warrant Share**”) (on a non-flow-through basis) at a price of \$0.13 per warrant share for a period of two years following the closing of the offering.

Another private placement will consist of the issuance of up to 3,000,000 units at a price of \$0.10 per unit for gross proceeds of up to \$300,000 (the “National FT Offering”). Each unit of the National FT Offering will consist of one common share of the Company to be issued as a flow-through share (as defined in Subsection 66(15) of the Income Tax Act (Canada)), and one-half of one non-flow-through share purchase warrant, with each warrant entitling the holder to purchase a Warrant Share (on a non-flow-through basis) at a price of \$0.13 per warrant share for a period of two years following the closing of the offering.

All securities issued in connection with both Offerings will be subject to a statutory hold period expiring four months and one day after closing of the Offering.

The aggregate gross proceeds from the sale of the Quebec FT Offering will be used for or exploration expenditures in connection with the Company's mineral projects located in the province of Quebec, Canada. The aggregate gross proceeds from the sale of the National FT Offering will be used for or exploration expenditures in connection with the Company's various mineral projects located in Canada.

In connection with both Offerings, the Company may pay finders' fees in cash or securities or a combination of both, as permitted by the policies of the Canadian Securities Exchange.

None of the securities sold in connection with the Offerings will be registered under the United States *Securities Act* of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

Make sure to follow the Company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for Company updates at <http://www.muskmetals.ca/>

About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada's top mining jurisdictions. The growing portfolio of mineral properties exhibit favorable geological characteristics in underexplored areas within the prolific "Electric Avenue" pegmatite field of northwestern Ontario, the "Abitibi Lithium Camp" of southwestern Quebec, the "Golden Triangle" district of British Columbia, the Mineral Rich "Red Lake" mining camp of Northwestern Ontario and the "Chapais-Chibougamau" mining camp, the second largest mining camp in Quebec, Canada.

ON BEHALF OF THE BOARD

Nader Catanchi

CEO & Director

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FORWARD-LOOKING STATEMENTS

This news release contains forward-looking statements. All statements, other than statements of historical fact that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements in this news release include, but are not limited to, statements regarding the intended use of proceeds of the Offering and other matters regarding the business plans of the Company. The forward-looking statements reflect management's current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those discussed in the forward-looking statements including: that the Company may use the proceeds of the Offering for purposes other than those disclosed in this news release; adverse market conditions; and other factors beyond the control of the Company. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

The Canadian Securities Exchange (operated by CNSX Markets Inc.) has neither approved nor disapproved of the contents of this press release.