

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Musk Metals Corp. (formerly Gold Plus Mining Inc.) (the “**Company**”)  
Suite 303, 570 Granville Street  
Vancouver, BC V6C 3P1

**Item 2 Date of Material Change**

July 6 and July 14, 2021

**Item 3 News Release**

Both news releases were disseminated through Executive Business Services and Stockwatch.

**Item 4 Summary of Material Change**

On July 6<sup>th</sup>, 2021, the Company announced multiple upcoming 2021 work programs on its highly prospective portfolio of 100% owned Gold and Copper projects throughout world class mining camps in Canada. On July 14<sup>th</sup>, 2021, the Company announced it had retained “SL Exploration” and had commenced a Phase 2 exploration program on its 100% owned Elon Lithium project, located in Quebec.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

See attached News Releases.

*5.2 Disclosure for Restructuring Transactions*

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

Nader Vatanchi, CEO and Director, (604) 717-6605

**Item 9 Date of Report**

July 16, 2021

**MUSK METALS OUTLINES UPCOMING EXPLORATION ON ITS HIGHLY PROSPECTIVE CANADIAN GOLD AND COPPER PROJECTS**

**JULY 6<sup>th</sup>, 2021, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals” or the “Company”)** (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) is pleased to announce multiple upcoming 2021 work programs on its highly prospective portfolio of 100% owned Gold and Copper projects throughout world class mining camps in Canada.

**Lawyers North, East, and West Gold & Copper Claims, Golden Triangle, British Columbia**

Musk Metals’ 100% owned Lawyers North, East and West claims cover approximately 6,260 hectares located in BC’s famous “Golden Horseshoe” region of the Golden Triangle. The claim groups are contiguous to the southeast and southwest of Benchmark Metal’s (BNCH – TSX.V) “Lawyers” Gold and Silver project. Benchmark recently reported 2.92M oz. Au-Eq in an updated resource estimate and are conducting a 100,000-metre drill program (see press release dated June 30, 2021). Musk Metal’s claim groups are also situated between TDG Gold Corp’s “Baker” and “Shasta” mines (Figure 1). The “Kemess” mine is also located to the southeast that hosts 2.7Moz of gold equivalent.

Musk Metals is planning an exploration program to further define magnetic targets as well as the mobilization of crews to conduct a sampling program. Sampling will test outcrops and soil geochemistry aimed at identifying high priority drill targets.

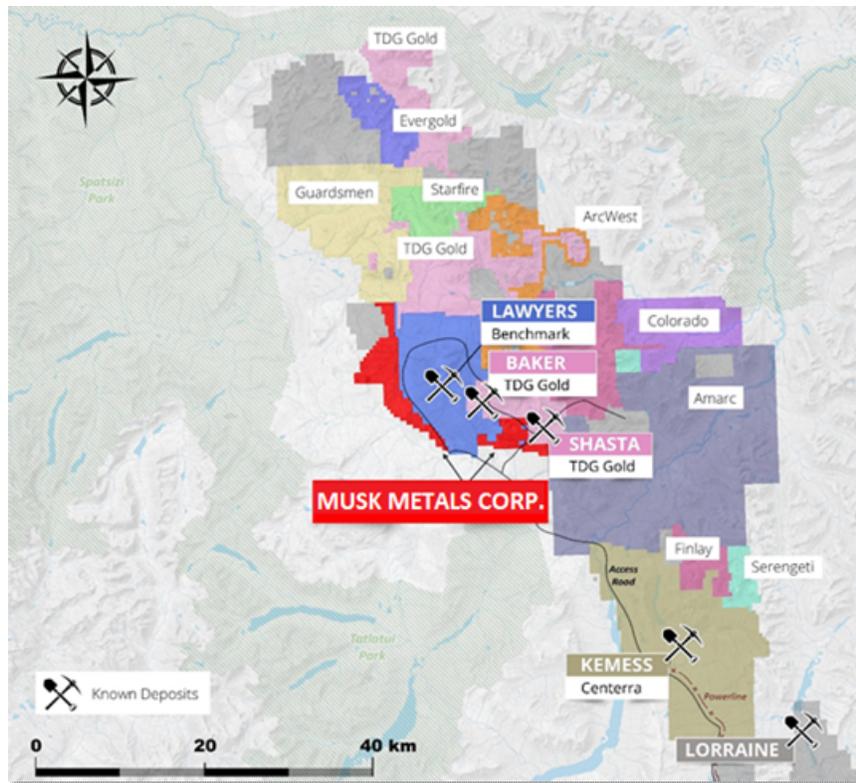


Figure 1. Regional location of Musk Metals’ claim groups.

## McDonough East Gold Project, Red Lake Camp, Ontario

Musk Metals' 100% owned McDonough East property is situated in the prolific Red Lake Greenstone Belt that has historic production and current resources of approximately 41 million ounces gold.

The McDonough East property is contiguous with GoldON Resources Ltd. (GLD – TSX.V) and Evolution Mining's (ASX:EVN) "Slate Bay" gold property (Figure 2). The property straddles a regional unconformity that is a key structural signature of many mines within the Red Lake gold camp. Historical drilling results on the property has reported 0.435 g/t Au and 92.56 g/t Ag over 2.13m.

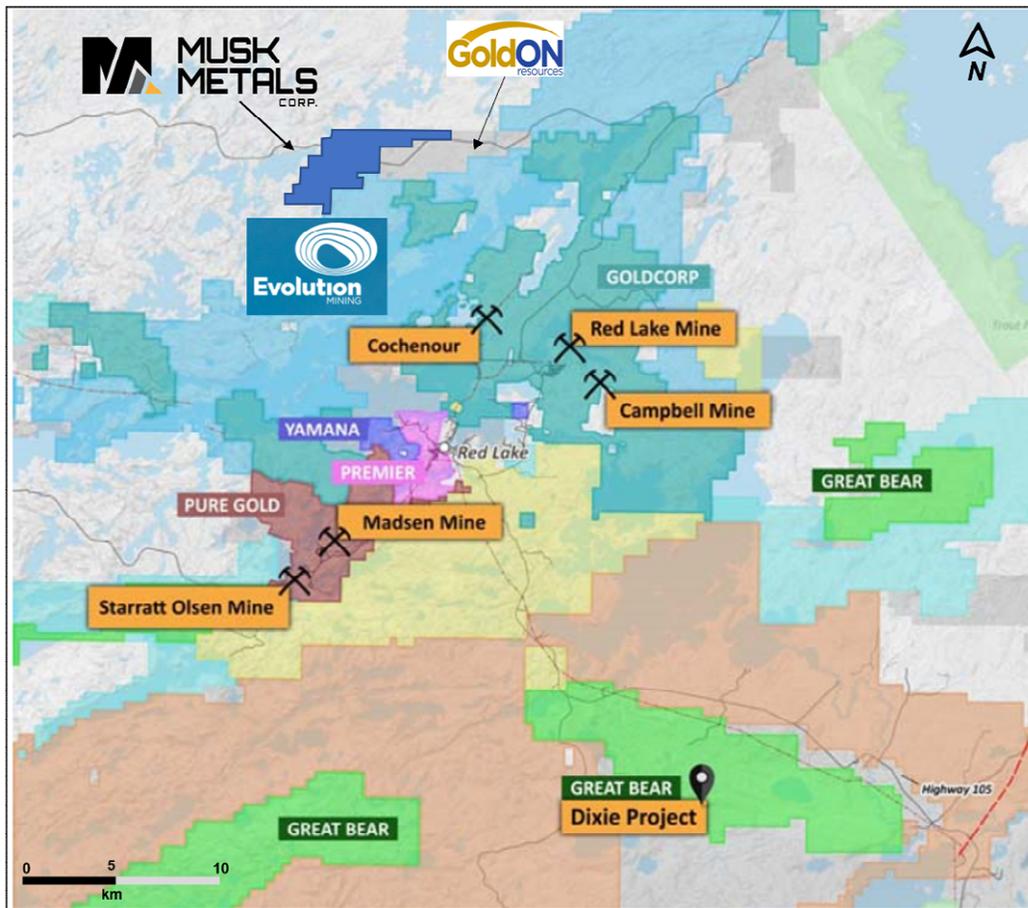


Figure 2. Location of the McDonough East property in the Red Lake gold camp.

Musk Metals has completed a high resolution heli-borne magnetic survey over the McDonough East Property in the fall of 2020. The high resolution heli-borne magnetic survey by Prospectair Geosurveys was flown over the totality of the property covering 1,535 ha. (3,793 acres) at 50m line spacings. The airborne magnetic survey has outlined areas of high merit warranting additional exploration (Figure 3). The Company has now engaged Orix Geoscience Inc. to conduct a structural and geological interpretation of the high-resolution airborne survey data to define and prioritize targets for upcoming exploration programs.

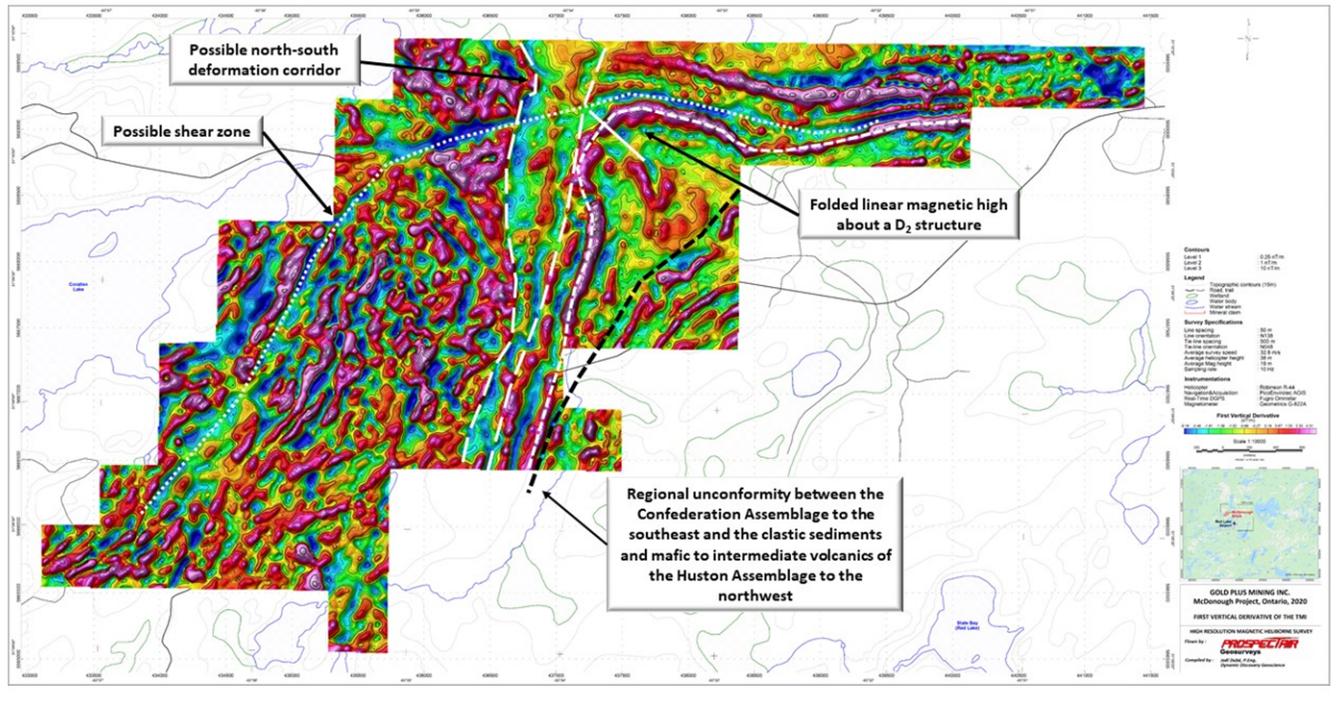


Figure 3. First vertical derivative of the high-resolution heli-borne magnetic survey and interpreted structure.

### **Pluto Copper & Gold Properties, Abitibi, Quebec**

The Pluto properties are contiguous to and within Kenorland Minerals (“KLD”: TSX.V) “Chebistuan” Project in the prolific Abitibi Greenstone Belt in the province of Quebec. The Pluto properties and Kenorland’s Chebistuan project are made up of a series of crustal scale deformation zones and highly prospective sedimentary-volcanic rock contacts.

The two claim groups are located 12 and 25km west of the town of Chapais, Quebec where past production produced 1.2 billion pounds of copper and 800,000 ounces of gold (Figure 4). The Pluto Properties have been under-explored for base and precious metals and historic assay results have returned anomalous Cu-Zn-Au-Ag values. Historic diamond drill holes have returned visible sulfide mineralization at Dolomieu-Sud VMS showing 2.5km to the east. Musk Metals recent exploration work completed at Pluto resulted in anomalous gold and base metals values in till samples where three distinct anomalous zones were outlined. A phase 2 exploration program is now being planned for 2021.

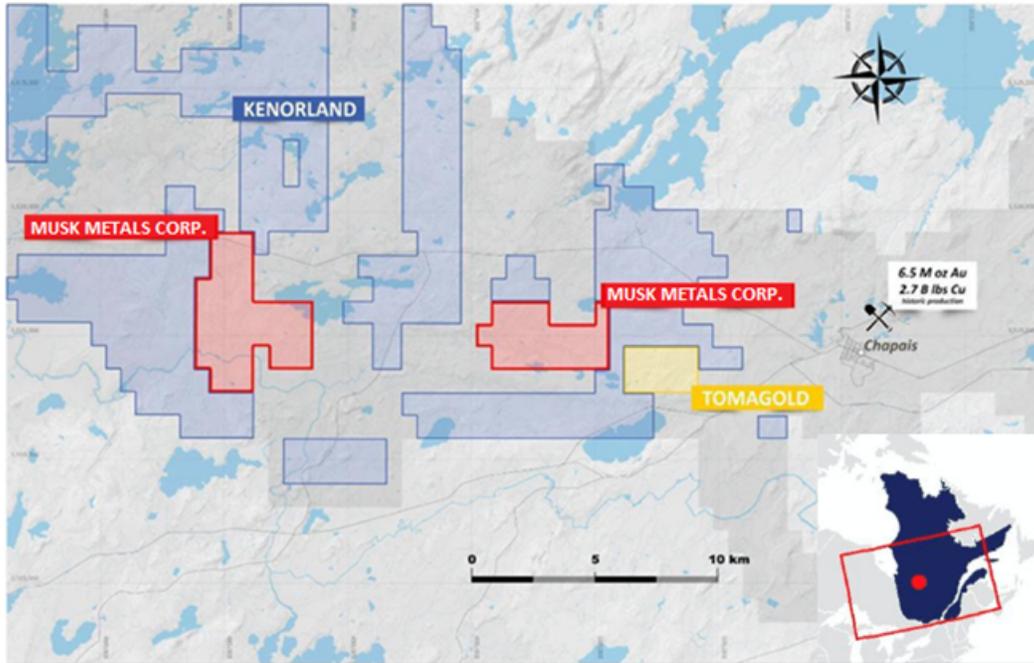


Figure 4. Regional location of the Pluto properties west of Chapais, Quebec.

## Commentary

**Musk Metals CEO and Director, Nader Vatanchi states,** *“We are excited to commence our upcoming field programs amongst our impressive landholdings in well-established mining camps across Canada. Musk Metals is dedicated to creating shareholder value through systematic and methodical exploration targeting those areas with the highest merit for success”.*

## Qualified Person

This press release was reviewed and approved by Mike Kilbourne, P.Geo who is qualified person as defined under National Instrument 43-101. The QP and the Company has not completed sufficient work to verify the historic information on the properties, particularly regarding historical exploration, neighbouring companies, and government geological work.

Please follow the company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for company updates at [www.muskmetals.ca](http://www.muskmetals.ca)

## About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada’s top mining jurisdictions. The growing portfolio of mineral properties exhibit favorable geological characteristics in underexplored areas within the prolific “Electric Avenue” pegmatite field of northwestern Ontario, the “Abitibi Lithium Camp” of southwestern Quebec, the “Golden Triangle” district of British Columbia, the Mineral Rich “Red Lake” mining camp of Northwestern Ontario and the “Chapais-Chibougamau” mining camp, the second largest mining camp in Quebec, Canada.

ON BEHALF OF THE BOARD

*Nader Catanachi*

CEO & Director

**For more information on Musk Metals, please contact:**

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Corporate Address: 303 – 570 Granville Street, Vancouver, BC, V6C 2P1

Neither Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

**MUSK METALS COMMENCES PHASE TWO OF EXPLORATION PROGRAM ON ITS 100% OWNED ELON LITHIUM PROJECT, QUEBEC**

**JULY 14, 2021, VANCOUVER, BC – MUSK METALS CORP. (“MUSK METALS” OR THE “COMPANY”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30)** is pleased to announce it has retained “SL Exploration” and has commenced a Phase 2 exploration program on its 100% owned Elon Lithium project, strategically located approximately 600 meters northeast of the Lithium Amérique du Nord (“North American”) project (formerly Mine Québec Lithium), which produced over 907,000 tonnes of material, at 1.40% Li<sub>2</sub>O from 1955 to 1965 (Boily et al, 1989).

Musk Metals recently completed a Phase 1 exploration program including a high-resolution airborne magnetic survey conducted by Prospectair Geosurveys Inc., which identified multiple magnetic anomalies throughout the Elon Lithium property in preliminary data, with field work now underway to further define these anomalies. Phase 2 exploration is focused on the interpreted intrusion, the interpreted magnetic structures, and the interpreted mafic units, identified in Phase 1 by the airborne survey. Exploration at Elon will include geological mapping, trenching, and sampling with a planned Phase 3 program to include diamond drilling and metallurgical testing of targets outlined in Phase 1 and 2.

Musk Metals exploration team will not be conducting work on two claims to the east, located on government property and private land. Efforts will focus on the four western claims that are on public land and are easily accessible. These western claims are the closest in proximity to the past producing Lithium Amérique du Nord (“North American”) project (formerly Mine Québec Lithium), which produced over 907,000 tonnes of material, at 1.40% Li<sub>2</sub>O from 1955 to 1965 (Boily et al, 1989).

The Elon Property is divided in three (interpreted) lithology areas:

1. An intrusive body that is thought to be the source of the mineralization in the area;
2. A general mafic unit around the intrusive body; and
3. A highly magnetic mafic unit to the south.

Each of these highly prospective areas will be explored by two teams of two (a geologist and a technician per team). Extensive sampling and mapping will be done to assay boulders and outcrops, mainly focusing on pegmatite intrusions and dykes. Till sampling in the southern portion of the Elon property will also be completed to better define the location of mineralization on the Property.

Rock samples will be submitted to Actlab for assaying and results are expected to be available approximately one month after exploration is completed. Till samples will be shipped to Overburden Drilling Management (“ODM”) for the production of an heavy mineral concentrate which will then be assayed at Bureau Veritas.

**Musk Metals CEO and Director, Nader Vatanchi states,** *“We are excited to be underway with our first comprehensive phase of exploration on the Elon Lithium property. Sampling and mapping will test and further define multiple recently discovered magnetic anomalies and pegmatite intrusions/dykes on the property. Musk Metals is planning multiple 2021 work programs on both of our highly prospective lithium projects that are situated in active lithium camps with lithium mineralization and showings in close proximity.”*

### **Qualified Person**

Steven Lauzier, P. Geo OGQ is a qualified persons as defined under National Instrument 43-101 and he has reviewed and approved the technical information provided in this news release in respect to the Elon Project.

Make sure to follow the company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for company updates at [www.muskmetals.ca](http://www.muskmetals.ca)

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ON BEHALF OF THE BOARD

*Nader Oatanchi*

CEO & Director

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