

**GOLD PLUS MINING INC.**  
#303 - 570 Granville Street  
Vancouver, BC V6C 3P1  
Telephone: (604) 646-6906

**NOTICE OF ANNUAL GENERAL MEETING**

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of Gold Plus Mining Inc. (the “**Company**”) will be held on Wednesday, December 30, 2020, at the hour of 11:00 AM (Vancouver time) via teleconference at 1-877-385-4099 (Canada and US) using Participant Access code 4937140# for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended March 31, 2020, and the accompanying report of the auditors;
1. to set the number of directors of the Company for the ensuing year at three persons;
2. to elect Charn Deol, Mario Pezzente and Alson Niu as directors of the Company to hold office until the next annual general meeting of the Company, or until such time as their successors are duly elected or appointed in accordance with the Company’s constating documents;
3. to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as the auditors of the Company for the fiscal year ending March 31, 2021 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending March 31, 2021; and
4. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s board of directors has fixed **November 25, 2020** as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting via teleconference, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Odyssey Trust Company, Attn: Proxy Department, #323 - 409 Granville Street, Vancouver, BC V6C 1T2 or by fax within North America to 1-800-517-4553, or online at <http://login.odysseytrust.com/pxlogin> not later than 11:00 a.m. (local time) at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of

a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 26th day of November 2020.

By Order of the Board of Directors of

**GOLD PLUS MINING INC.**

*“Charn Deol”*

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Charn Deol  
President, CEO, CFO,  
Secretary and Director