

Jinhua Capital Corporation

December 1, 2020

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission
Nova Scotia Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

RE: Jinhua Capital Corporation (the “Company”)

We confirm that on December 1, 2020, the following material issued by the Company was forwarded by prepaid mail to all of the registered shareholders of the Company:

- Notice and Information Circular;
- Proxy / VIF; and
- Financial Statement Request Form (National Instrument 51-102).

We also confirm that the material was sent by courier on December 2, 2020 to intermediaries or their agent(s) that received the Company’s request for beneficial ownership information and responded in accordance with National Instrument 54-101.

Sincerely,
Jinhua Capital Corporation

“Negar Adam”
Negar Adam
CEO and Director

**303 - 570 Granville Street
Vancouver, BC V6C 3P1**