

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Gold Plus Mining Inc. (formerly SYD Financial Inc.) (the “Company”)
Suite 303, 570 Granville Street
Vancouver, BC V6C 3P1

Item 2 Date of Material Change

August 25, September 2 and September 8, 2020

Item 3 News Release

The news releases were disseminated through Executive Business Services and Stockwatch.

Item 4 Summary of Material Change

On August 25th, 2020, the Company announced the closing of the first tranche of its previously announced non-brokered private placement. On September 2nd, 2020, the Company announced that it had completed a high resolution heli-borne magnetic survey of the 100% owned McDonough East Property located 16km northwest of Red Lake, Ontario and conducted by Prospectair Geosurveys Inc. On September 8th, 2020, the Company announced it has closed an oversubscribed non-brokered private placement for gross proceeds of \$1,340,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached News Releases.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Spencer Smyl, CEO and Director, (604) 785-4229

Item 9 Date of Report

September 8, 2020

GOLD PLUS MINING INC.

303 - 570 Granville Street

Vancouver, BC, V6C 3P1

Gold Plus Mining Closes First Tranche of Private Placement

VANCOUVER, BC, August 25, 2020 – Gold Plus Mining Inc. (“Gold Plus” or the “Company”) (CSE :GPML) is pleased to announce the closing of the first tranche of its previously announced non-brokered private placement. (July 27, August 10, August 19). The Company has closed 5,030,000 non-flow through units at a price of \$0.15 per unit, for gross proceeds of \$754,500. Each unit consists of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.30 for a two-year term. Gold Plus has further closed 700,000 flow through units at a price of \$0.20 per unit, for gross proceeds of \$70,000. Each unit will consist of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.30 for a two-year term.

Spencer Smyl, CEO states, “Due to the stated demand for our hard dollar financing exceeding our initially announced raise, the Company applied and received approval to increase the size of our financing. The Company anticipates closing the remainder of the private placement on or about Monday August 31, 2020. With the work program underway on our 100% owned McDonough East Property, located in the Red Lake Camp, Ontario, we are happy to be moving the property exploration forward.”

Proceeds of the Financing are to be used for exploration on mineral properties, professional fees and working capital purposes.

In connection with the Closing, the Company paid cash finder’s fees of \$37,820 and issued 252,133 share purchase warrants (the “**Finder’s Warrants**”) as a finder’s fee in connection with certain subscriptions in the Financing. The Finder’s Warrants have the same terms as the Warrants.

All of the securities issued in connection with the Financing are subject to a statutory hold period expiring four months and one day after Closing.

*None of the securities offered in connection with the Financing will be registered under the United States Securities Act of 1933, as amended (the “**1933 Act**”), or the securities laws of any state of the United States. This news release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.*

About Gold Plus Mining Inc.

Gold Plus Mining is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada’s top mining jurisdictions. Our growing portfolio of mineral properties exhibit favorable geological characteristics in underexplored areas within the prolific “Golden Triangle” of British Columbia, the Mineral Rich “Red Lake” mining camp of Northwestern Ontario and the “Chapais-Chibougamau” mining camp, the second largest mining camp in Quebec, Canada.

ON BEHALF OF THE BOARD

Spencer Smyl

CEO & Director

For more information on Gold Plus Mining, please contact

Mr. Spencer Smyl – CEO & Director

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Corporate Address: 303 – 570 Granville Street, Vancouver, BC, V6C 2P1

Neither Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

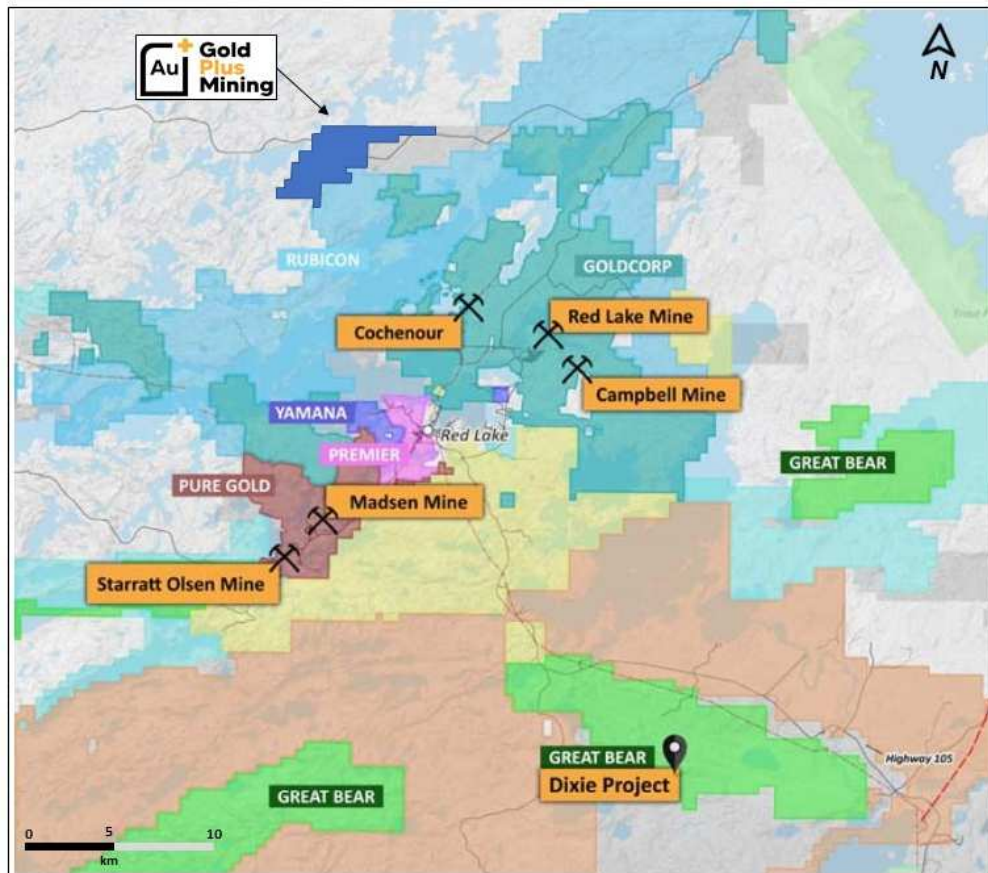
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GOLD PLUS MINING INC.
303 - 570 Granville Street
Vancouver, BC, V6C 3P1

**GOLD PLUS MINING COMPLETES HIGH RESOLUTION HELI-BORNE MAGNETIC SURVEY ON ITS
MCDONOUGH EAST PROPERTY IN RED LAKE, ONTARIO**

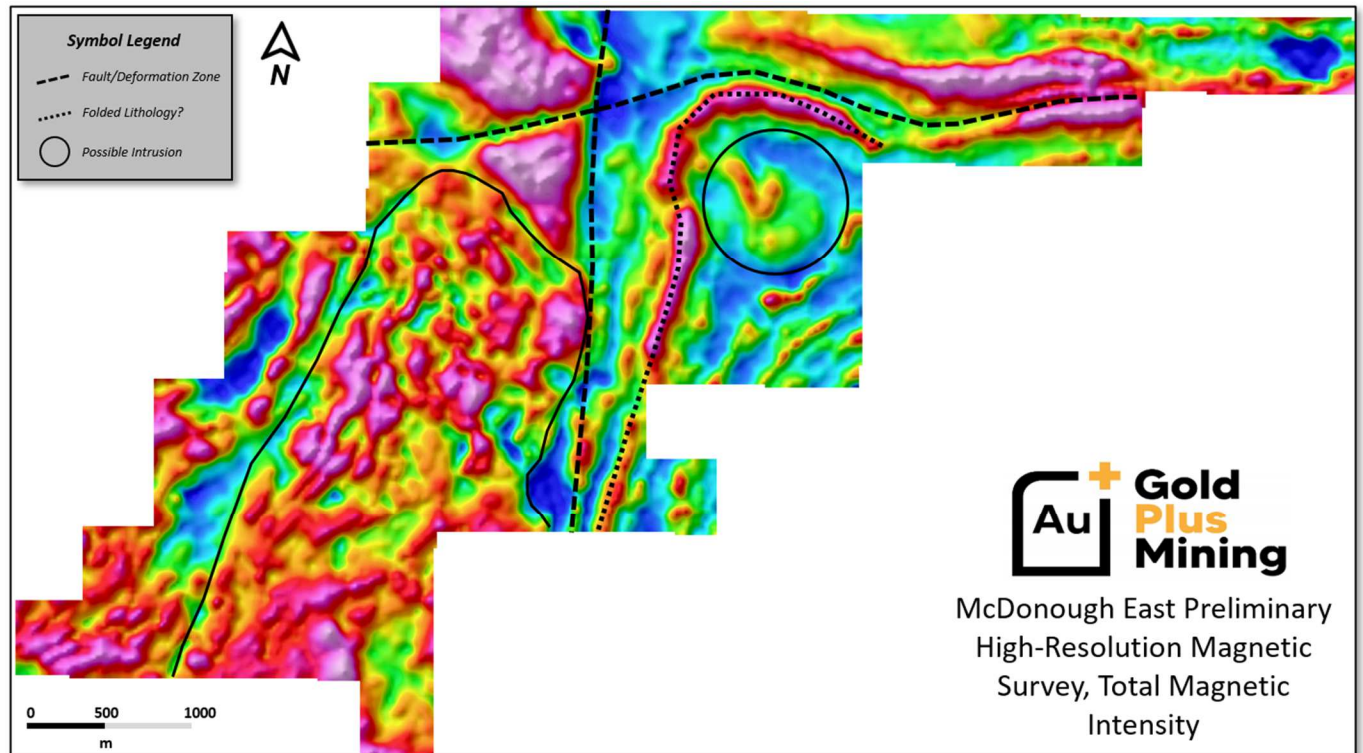
VANCOUVER, BC, September 2nd, 2020 – Gold Plus Mining Inc. (“Gold Plus” or the “Company”) (CSE :GPMI) is pleased to announce that it has completed a high resolution heli-borne magnetic survey of the 100% owned McDonough East Property (the “Property”) located 16km northwest of Red Lake, Ontario and conducted by Prospectair Geosurveys Inc. (see Figure 1). The high resolution heli-borne magnetic survey was flown over the totality of the property covering 1,535 ha. (3,793 acres) at 50m line spacings.

Figure 1. McDonough East property location in the Red Lake Gold Camp.



Airborne magnetic surveys are used in the exploration industry to outline different lithologies and map prospective structural zones in areas of limited bedrock exposure. Although preliminary in nature, total magnetic intensity of the Property has outlined possible folded lithology, intrusive bodies and faults or deformation zones (see Figure 2). Structural features are a key ingredient to Archean orogenic gold deposits in the Red Lake Gold Camp. Final products of the airborne magnetic survey will be available by the end of September.

Figure 2. Preliminary total magnetic intensity and structural features for the McDonough East Property.



Although preliminary, the airborne magnetic survey has outlined areas of high merit warranting additional exploration. Ground-truthing these areas through a program of mapping, prospecting and sampling will aid in integrating possible mineralization with structural features. Results of the mapping and sampling program will be instrumental in completing a full 2D compilation, re-interpretation of the geology and a structural interpretation by an experienced structural geologist. Completing the above programs will aid in the prioritization of areas for possible ground geophysics and subsequent drill targets.

President and CEO Spencer Smyl states, *"The initial results of the airborne survey are encouraging and point to multiple areas of interest that warrant further exploration. We look forward to utilizing the final interpretation of the high resolution airborne survey data to define and prioritize targets for upcoming exploration programs. The McDonough East Property is one of three prospective properties that Gold Plus now has in some of the most prolific mining camps in Canada: the Golden Triangle in British Columbia, the Red Lake Gold Camp in northwest Ontario and the Abitibi region of Quebec."*

Mike Kilbourne, P. Geo, an independent qualified person as defined in National Instrument 43-101, has reviewed and approved the technical contents of this news release on behalf of the Company.

About Gold Plus Mining Inc.

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ON BEHALF OF THE BOARD

Spencer Smyl

CEO & Director

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GOLD PLUS MINING INC.
303 - 570 Granville Street
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Gold Plus Mining Closes Oversubscribed Private Placement

VANCOUVER, BC, September 8, 2020 – Gold Plus Mining Inc. (“Gold Plus” or the “Company”) (CSE :GPML) is pleased to announce it has closed an oversubscribed non-brokered private placement for gross proceeds of \$1,340,000. The second and final tranche of its previously announced private placement (July 27, August 10, August 19, and August 25) closed 2,570,000 non-flow through units at a price of \$0.15 per unit, for gross proceeds of \$385,499.95. Each unit consists of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.30 for a two-year term. In the second tranche Gold Plus has further closed 300,000 flow through units at a price of \$0.20 per unit, for gross proceeds of \$60,000. Each unit will consist of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.30 for a two-year term.

Proceeds of the Financing are to be used for exploration on mineral properties, professional fees and working capital purposes.

In connection with the closing on the second tranche, the Company paid cash finders' fees of \$26,459 and issued 168,395 share purchase warrants (the “**Finder’s Warrants**”) in connection with certain subscriptions in the Financing. The Finder’s Warrants have the same terms as the Warrants in the Financing.

All of the securities issued in connection with the Financing are subject to a statutory hold period expiring four months and one day after Closing.

*None of the securities offered in connection with the Financing will be registered under the United States Securities Act of 1933, as amended (the “**1933 Act**”), or the securities laws of any state of the United States. This news release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.*

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