

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Gold Plus Mining Inc. (formerly SYD Financial Inc.) (the “**Company**”)  
Suite 303, 570 Granville Street  
Vancouver, BC V6C 3P1

**Item 2 Date of Material Change**

July 27 and August 4, 2020

**Item 3 News Release**

The news release on July 27, 2020 was disseminated through Executive Business Services and Stockwatch. The news release on August 4, 2020 was disseminated through Market News and Stockwatch.

**Item 4 Summary of Material Change**

On July 27<sup>th</sup>, 2020, the Company announced that it has entered into an agreement to acquire highly prospective mineral claims (the “Property”) in BC’s famous “Golden Horseshoe” region contiguous to Benchmark Metal’s (BNCH – TSX.V) “Lawyers” Gold and Silver project. The Company also announced a non-flow through and a flow-through private placement. On August 4<sup>h</sup>, 2020, the Company announced that Keith Anderson has resigned as a director, CEO and Secretary of the Company.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

See attached News Releases.

*5.2 Disclosure for Restructuring Transactions*

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

Spencer Smyl, CEO and Director, (604) 785-4229

**Item 9 Date of Report**

August 5, 2020

**GOLD PLUS MINING INC.**  
303 - 570 Granville Street  
Vancouver, BC, V6C 3P1

FOR IMMEDIATE RELEASE

**Gold Plus Mining Enters into Agreement to Acquire Mineral Claims Contiguous to Benchmark Metals' "Lawyers" Au/Ag Discovery and Announces Private Placement**

**VANCOUVER, BC, July 27<sup>TH</sup>, 2020** – Gold Plus Mining Inc. (“Gold Plus” or the “Company”) (CSE :GPMI) is pleased to announce that it has entered into an agreement to acquire highly prospective mineral claims (the “Property”) in BC’s famous “Golden Horseshoe” region contiguous to Benchmark Metals’ (BNCH – TSX.V) “Lawyers” Gold and Silver project that recently reported drilling intercepts of 2,360 g/t silver and 11.30 g/t gold over a 1 meter interval as well as 1.44 g/t gold equivalent over 102 meters.

Gold Plus’s mineral claims cover approximately 8,650 acres and are on trend with several mines found in the region, located at the south-eastern side of Benchmarks’ “Lawyers” property, below TDG Gold Corp’s “Baker” Mine and “Shasta” Mine and in line with the “Kemess” Mine further South East that hosts 2.7Moz of gold equivalent. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Properties.

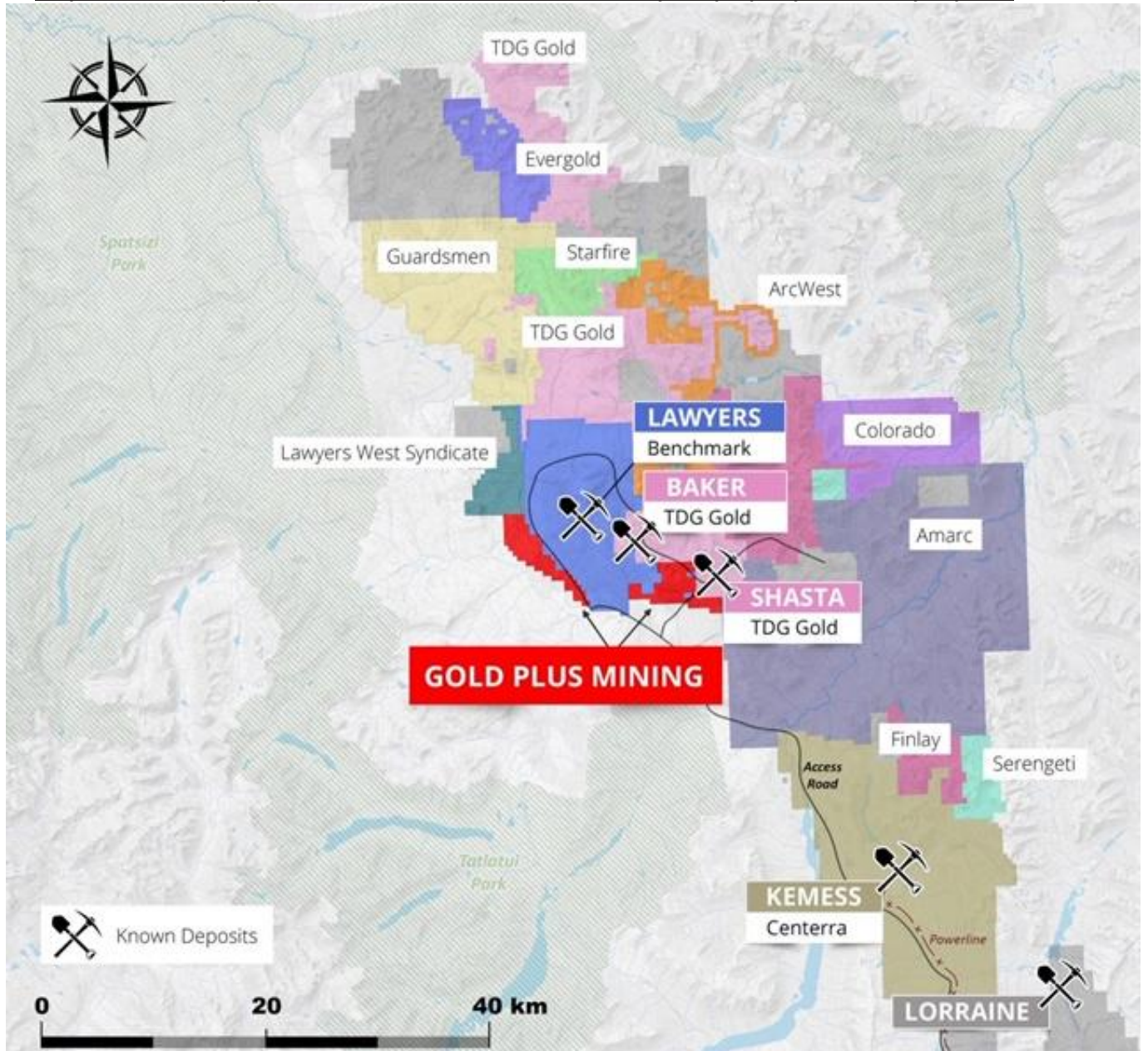
Gold Plus is planning an exploration program on its two claim blocks that will include an airborne survey to further define magnetic targets as well as the mobilization of crews to conduct a sampling program to test outcrops and soil geochemistry aimed at identifying high priority drill targets.

President and CEO Keith Anderson Jr. states, *“With the acquisition of these highly prospective claims, Gold Plus now has three projects in some of the most prolific mining camps in Canada: the Golden Triangle in British Columbia, the Red Lake mining camp in north west Ontario and the Abitibi region of Quebec. We plan to conduct work programs on all three properties throughout 2020 and define priority targets for upcoming drill programs.”*

Neighbouring Benchmark Metals recently announced the addition of a fifth drill rig to its 50,000-metre drill program and has completed over 10,500 meters to date from over 60 drill holes targeting resource definition and expansion areas at its “Lawyers” discovery. Benchmark hopes to establish a five-million-plus-ounce resource by the first half of 2021, with preliminary economic studies to follow later in the year.

Gold Plus Mining’s property hosts highly prospective rocks in the northeastern region of the prolific metal-endowed Stikine Terrane, British Columbia, Canada. According to Logan and Mihalynuk (2014), magmatic events in Stikine during the Late Triassic and Early Jurassic were the driving source for the development of mineralizing porphyry and epithermal systems. The same magmatic and mineralizing events are recognized on both the east and west sides of the Bower Basin forming an arch of gold and polymetallic mineralization. This arch is depicted herein as the ‘Golden Horseshoe’ which includes the Golden Triangle.

**Map of Gold Plus' properties in relation to Benchmark's "Lawyers" property and nearby deposits**



Select high-grade downhole drilling intercepts from neighboring Benchmark's "Lawyers" property include:

- 259.76 g/t Au & 3,320.3 g/t Ag over 3 m
- 108.36 g/t Au & 911.2 g/t Ag over 7 m
- 86.06 g/t Au & 583.83 g/t Ag over 7 m
- 52.02 g/t Au & 846.44 g/t Ag over 3 m
- 12.67 g/t Au & 143.39 g/t Ag over 28 m

### **Private Placement**

The Company would also like to announce a non-brokered non-flow through private placement of up to \$975,000 consisting of up to 6,500,000 units at \$0.15 per unit. Each unit will consist of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.30 for a two-year term. As well as a flow through unit private placement of up to \$400,000 consisting of up to 2,000,000 units at \$0.20 per unit. Each unit will consist of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.30 for a two-year term. The Company may pay a finder's fee paid in accordance with applicable laws.

### **Acquisition Terms**

The Company has entered into an arm's length share purchase agreement with 1258512 BC Ltd. ("NumberCo") and the shareholders of NumberCo (collectively, the "**Vendors**"), subject to formal documentation, pursuant to which the Company has agreed to acquire all of the issued and outstanding shares of the NumberCo from the Vendors for consideration of 3,000,000 units. Each unit will consist of one common share and one share purchase warrant, with each warrant exercisable into one common share at \$0.15 for a three-year term. The agreement is subject to normal course due diligence and applicable regulatory approval.

Mike Kilbourne, P. Geo, an independent qualified person as defined in National Instrument 43-101, has reviewed and approved the technical contents of this news release on behalf of the Company

### **About Gold Plus Mining Inc.**

Gold Plus Mining is an exploration company focused on discovery-stage properties located in the prolific Golden Triangle of British Columbia, the gold mining belts of northwestern Ontario and the Pluto Property in Quebec, Canada.

ON BEHALF OF THE BOARD

**Keith Anderson Jr.**

President & CEO

### **For more information on Gold Plus Mining, please contact**

Mr. Spencer Smyl

Phone: 604-785-4229

E-mail: [spencersmyl@gmail.com](mailto:spencersmyl@gmail.com)

Corporate e-mail: [info@goldplusmining.com](mailto:info@goldplusmining.com)

Website: [www.goldplusmining.com](http://www.goldplusmining.com)

Corporate Address: 303 – 570 Granville Street, Vancouver, BC, V6C 2P1

Neither Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

Not for distribution to U.S. Newswire Services or for dissemination in the United States.

**GOLD PLUS MINING INC.**  
303 - 570 Granville Street  
Vancouver, BC, V6C 3P1

FOR IMMEDIATE RELEASE

**Gold Plus Mining Corporate Update**

**VANCOUVER, BC, August 4, 2020 – Gold Plus Mining Inc. (“Gold Plus” or the “Company”) (CSE :GPML)** announces that Keith Anderson has resigned as a director, CEO and Secretary of the Company. The Company thanks Mr. Anderson for his contributions and wishes him well in his future endeavors.

Spencer Smyl, a current director of Gold Plus, has been appointed as CEO and Secretary. Charn Deol, the Company's CFO, has been appointed as a director.

**About Gold Plus Mining Inc.**

Gold Plus Mining is an exploration company focused on discovery-stage properties located in the prolific Golden Triangle of British Columbia, the gold mining belts of northwestern Ontario and the Pluto Property in Quebec, Canada.

ON BEHALF OF THE BOARD

**Spencer Smyl**

President & CEO

**For more information on Gold Plus Mining, please contact**

Mr. Spencer Smyl

Phone: 604-785-4229

E-mail: [spencersmyl@gmail.com](mailto:spencersmyl@gmail.com)

Corporate e-mail: [info@goldplusmining.com](mailto:info@goldplusmining.com)

Website: [www.goldplusmining.com](http://www.goldplusmining.com)

Corporate Address: 303 – 570 Granville Street, Vancouver, BC, V6C 2P1

**Neither Canadian Securities Exchange (CSE) nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.**