

# **Gold Plus Mining Inc.**

March 25, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dear Sirs/Mesdames:

**RE: Gold Plus Mining Inc. (the “Company”)**

We confirm that on March 18, 2020, the following material issued by the Company was forwarded by prepaid mail to all of the registered shareholders of the Company:

- Notice and Information Circular;
- Proxy / VIF; and
- Financial Statement Request Form (National Instrument 51-102).

We also confirm that the material was sent by courier on March 18, 2020 to intermediaries or their agent(s) that received the Company’s request for beneficial ownership information and responded in accordance with National Instrument 54-101.

Sincerely,  
**Gold Plus Mining Inc.**

“Keith Anderson”  
Keith Anderson  
Chief Executive Officer and Director

**Suite 303, 570 Granville Street  
Vancouver, BC V6C 3P1  
Tel: (604) 786-7774**