

**SYD FINANCIAL INC.**  
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FOR IMMEDIATE RELEASE

November 21, 2018

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**SYD FINANCIAL INC. ANNOUNCES CLOSING OF NON-BROKERED PRIVATE PLACEMENT**

Vancouver, B.C. – **Syd Financial Inc.** (the “**Company**” or “**Syd**”) (CSE: SYDF) is pleased to announce that, further to its news releases of June 29, 2018 and October 16, 2018, it has closed a non-brokered private placement financing (the “**Financing**”) of 277,000 units (each, a “**Unit**”) at a price of \$0.20 per Unit for gross proceeds of \$55,400. Each Unit consists of one common share of the Company (each, a “**Share**”) and one share purchase warrant (each, a “**Warrant**”). One Warrant entitles the holder thereof to purchase one additional Share of the Company at a price of \$0.40 per Share for a period of two (2) years from closing (the “**Closing**”).

Proceeds of the Financing are to be used for working capital purposes as required by the Canadian Securities Exchange (the “**Exchange**”) in connection with the Company’s recent listing of its Shares on the Exchange.

In connection with the Closing, the Company paid cash finder’s fees of \$4,950 and issued 24,750 share purchase warrants (the “**Finder’s Warrants**”) as a finder’s fee in connection with certain subscriptions in the Financing. The Finder’s Warrants have the same terms as the Warrants.

All of the securities issued in connection with the Financing are subject to a statutory hold period expiring four months and one day after Closing.

*None of the securities offered in connection with the Financing will be registered under the United States Securities Act of 1933, as amended (the “**1933 Act**”), or the securities laws of any state of the United States. This news release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.*

**SYD Financial Inc.**

On behalf of the Board of Directors,

*“Keith Anderson”*

Keith Anderson, President, CEO, Secretary and Director, Syd Financial Inc.

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**Disclaimer for Forward-Looking Information**

*This news release contains forward-looking statements that involve various risks and uncertainties regarding future events. Such forward-looking statements are based on current expectations of management, involve a number of risks and uncertainties, and are not guarantees of future performance of the Company. These statements generally can be identified by the use of forward-looking words such as “may”, “should”, “will”, “could”, “intend”, “estimate”, “plan”, “anticipate”, “expect”, “believe” or “continue”, or the negative thereof or similar variations. Forward-looking statements in this news release include statements regarding the proposed allocation of the net proceeds of the Financing. Forward-looking statements are necessarily based on a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties and other factors that may cause actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.*