

Syd Financial Inc. Completes Acquisition of Private Mineral Exploration Company

Vancouver, B.C. – **Syd Financial Inc.** (the “**Company**” or “**Syd**”) is pleased to announce that the Company closed the securities exchange agreement dated July 10, 2017 (the “**Agreement**”) with 1109692 B.C. Ltd., a private British Columbia company (“**Numberco**”) and each of the securityholders of Numberco (collectively, the “**Numberco Securityholders**”). On December 13, 2017, the Company acquired 100% of the issued and outstanding common shares (the “**Numberco Shares**”) and the share purchase warrants (the “**Numberco Warrants**”) of Numberco in consideration for the issuance of common shares and share purchase warrants of the Company (the “**Transaction**”). Upon the closing of the Transaction, Numberco became a wholly-owned subsidiary of the Company.

Pursuant to the terms of the Transaction, the Numberco Securityholders transferred all 15,200,001 issued and outstanding Numberco Shares and all 15,200,000 outstanding Numberco Warrants to the Company in consideration for the Company issuing an equal number of common shares (the “**Company Shares**”) and share purchase warrants (the “**Company Warrants**”) to the former Numberco Securityholders on a one for one basis. The Company Warrants are exercisable at a price of \$0.05 per Company Share until expiry on April 19, 2027. Following the closing, the Company had 17,358,366 Company Shares and 15,200,000 Company Warrants issued and outstanding. The Numberco Securityholders held 87.6% of the issued and outstanding Company Shares on the closing date on a non-diluted basis. As a result, the Transaction constituted a reverse take-over transaction of the Company for accounting purposes.

There were no changes to the board of directors and management of the Company on the closing of the Agreement.

Following the closing date, the Company commenced business as a mineral exploration issuer engaged in the acquisition, exploration and development of the Pluto Property which consists of 102 mineral claims covering approximately 5,668.77 hectares located 8 km west of Chapais in the Province of Quebec.

SYD Financial Inc.

On behalf of the Board of Directors,

“Keith Anderson”

Keith Anderson, President, CEO and Director, Syd Financial Inc.

For further information on the Company, please email kanderson7774@gmail.com

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