

**NOTICE**  
**NATIONAL INSTRUMENT 51-102**  
**CHANGE IN CORPORATE STRUCTURE**

This notice is provided pursuant to the requirements of Sections 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“NI 51-102”).

**Item 1: Names of the Parties to the Transaction**

Alchemist Mining Inc. (“**Alchemist**”), Alexis Financial Inc. (“**Alexis**”), Chichi Financial Inc. (“**Chichi**”) and SYD Financial Inc. (“**SYD**”)

**Item 2: Description of the Transaction**

Pursuant to and on the terms and subject to the conditions set out in an arrangement agreement among Alchemist, Alexis, Chichi and SYD dated April 7, 2015, Alchemist, Alexis, Chichi and SYD completed a court approved statutory plan of arrangement (the “**Arrangement**”) under Part 9, Division 5 of the *Business Corporations Act* (British Columbia). As a result of the Arrangement, SYD became a reporting issuer in British Columbia and Alberta. Under the Arrangement, Alchemist transferred \$15,000 cash and a promissory note in the principal amount of \$29,000 to SYD in exchange for the issuance of 2,158,365 common shares of SYD to Alchemist’s shareholders on a *pro rata* basis.

**Item 3. Effective Date of the Transaction**

July 16, 2015

**Item 4. Names of Each Party That Ceased to be a Reporting Issuer Subsequent to the Transaction and of Each Continuing Entity**

No party ceased to be a reporting issuer following completion of the Arrangement. As a result of the Arrangement, SYD became a reporting issuer in British Columbia and Alberta on the Effective Date.

Alchemist continues to be a reporting issuer in British Columbia, Alberta and Ontario.

**Item 5. Date of the Reporting Issuer’s First Financial Year-End Subsequent to the Transaction**

SYD’s first financial year end subsequent to the Arrangement will be March 31, 2016.

**Item 6. Periods, Including the Comparative Periods, if any, of the Interim and Annual Financial Statements Required to be Filed For The Reporting Issuer’s First Financial Year Subsequent To The Transaction**

SYD’s first financial statements (audited) after becoming a reporting issuer will be for the period ended March 31, 2016. SYD’s first interim financial statements after it becomes a reporting issuer will be for the three month interim period ended June 30, 2015, the six month interim period ending September 30, 2015 and the nine month interim period ending December 31, 2015.

**Item 7. Documents Which Were Filed Under National Instrument 51-102 that Describe the Transaction and Where Those Documents Can Be Found In Electronic Format**

- News release of Alchemist dated April 7, 2015 and filed on April 7, 2015
- Material Change Report of Alchemist dated April 7, 2015 and filed on April 15, 2015
- Arrangement Agreement dated April 7, 2015 among Alchemist, Alexis, Chichi and SYD and filed on April 7, 2015
- Information Circular of Alchemist dated April 8, 2015 and filed on April 17, 2015
- News release of Alchemist dated May 25, 2015 and filed on May 25, 2015
- Material Change Report of Alchemist dated May 25, 2015 and filed on May 25, 2015
- News release of Alchemist dated July 8, 2015 and filed on July 8, 2015
- Material Change Report of Alchemist dated July 8, 2015 and filed on July 8, 2015
- News release of Alchemist dated July 16, 2015 and filed on July 16, 2015

**Item 8. Date of Report**

July 30, 2015

**SYD FINANCIAL INC.**

*“Keith Anderson”*

\_\_\_\_\_  
Keith Anderson  
President