

NOTICE OF CHANGE OF AUDITOR

G2 Energy Corp. (the “Company”)

Given pursuant to National Instrument 51-102 of Canadian Provincial Securities Administration regarding appointment of Geib & Company Professional Corporation, Chartered Professional Accountants as auditors of the Company.

The Company proposes to change its auditor from Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, Suite 1500 – 1140 West Pender Street, Vancouver, BC, V6E 4G1 to Geib & Company Professional Corporation, Chartered Professional Accountants of Southland Park 1, #1020 – 10201 Southport Rd. SW, Calgary, Alberta, T2W 4X9 effective as of the 7th day of September, 2023. The former auditor resigned at the Company’s request.

The change of auditor from the former auditor and the recommendation to appoint the successor auditor has been approved by the Company’s Board of Directors.

There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended June 30, 2022, and June 30, 2022, or for any period subsequent thereto.

Attached hereto, as Schedule “A” and Schedule “B”, are copies of the letters from the former and successor auditors, respectively.

Dated this 13th day of September, 2023.

Yours truly,

G2 ENERGY CORP.

Signed: “*Slawomir Smulewicz*”

Slawomir Smulewicz
Chief Executive Officer and Director



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

September 7, 2023

G2 Energy Corp.

Suite 430 – 744 West Georgia Street
Vancouver, B.C. V6C 1A5

Attention: Slawomir Smulewicz, CEO

Dear Sir:

Re: G2 Energy Corp. – Resignation as Auditor

We hereby give notice of our resignation as auditors of G2 Energy Corp. (the "Company") effective September 7, 2023. No reportable event, as defined in National Instrument No.51-102 of the Continuous Disclosure Obligations, has arisen from our engagement as auditor of the Company.

Yours truly,

A handwritten signature in black ink that reads "DMCL." with a stylized flourish at the beginning.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

Vancouver

1500 – 1140 West Pender St.
Vancouver, BC V6E 4G1
604.687.4747

Surrey

200 – 1688 152 St.
Surrey, BC V4A 4N2
604.531.1154

Tri-Cities

700 – 2755 Lougheed Hwy
Port Coquitlam, BC V3B 5Y9
604.941.8266

Victoria

320 – 730 View St.
Victoria, BC V8W 3Y7
250.800.4694



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

September 7, 2023

BRITISH COLUMBIA SECURITIES COMMISSION	TSX VENTURE EXCHANGE
P.O. Box 10142, Pacific Centre	P.O. Box 11633
9 th Floor – 701 West Georgia Street	Suite 2700-650 West Georgia Street
Vancouver, B.C. V7Y 1L2	Vancouver, B.C. V6B 4N9

ALBERTA SECURITIES COMMISSION	ONTARIO SECURITIES COMMISSION
Suite 600, 250-5 th Street S.W.	20 Queen Street West, 22 nd Floor
Calgary, Alberta T2P 0R4	Toronto, ON M5H 3S8

Dear Sirs:

Re: G2 Energy Corp. (the “Company”)
Notice Pursuant to National Instrument 51-102 - Change of Auditor

As required by the National Instrument 51-102 and in connection with our resignation as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated September 7, 2023 and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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September 7, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador Financial Services Regulation Division
Office of the Superintendent of Securities, Government of the Northwest Territories
Office of the Superintendent of Securities, Government of Yukon, Department of
Community Services
Government of Nunavut, Department of Justice

Dear Sir/Madam,

Re: Change of Auditor of G2 Energy Corp.

As required by subparagraph (6)(a)(ii) of section 4.11 of National Instrument 51-102, we have reviewed the change of auditor notice of G2 Energy Corp. dated September 7, 2023 (the "Notice") and based on our knowledge of such information at this time, we confirm that we are in agreement with the statements contained in the Notice as they relate to us.

Geib & Company
Professional Corporation

Geib & Company Professional Corporation
Chartered Professional Accountants

KD/mm