



G2 TECHNOLOGIES CORP.
(formerly Green 2 Blue energy Corp.)
(the “Company”)

NOTICE OF CONSOLIDATION OF SHARES

To Our Registered Shareholders:

The Company has altered its share capital on a twenty-for-one basis (the “**Share Consolidation**”). Attached hereto is a Letter of Transmittal to be completed by the Company’s Registered Shareholders for the purpose of exchanging existing share certificates for post-consolidation certificates.

Effective January 4, 2021, the Company’s issued common share capital was consolidated, with each twenty (20) old common shares being consolidated into one (1) new common share (see news release dated December 18, 2020).

The accompanying Letter of Transmittal may be used by you to exchange your present certificates for certificates representing the consolidated number of shares. Please read carefully the instructions attached to the Letter of Transmittal. Shareholders forwarding share certificates to Computershare Investor Services Inc. by mail are advised, for their own protection, to do so by Registered Mail.

DATED: January 4, 2021

Yours truly,

G2 TECHNOLOGIES CORP.

“Slawomir Smulewicz”

Slawomir Smulewicz
Chief Executive Officer and Director