

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

G2 Technologies Corp.
Suite 1105 – 808 Nelson Street
Box 12101
Vancouver, BC, V6Z 2H2

Item 2 Description of the Transaction

G2 Technologies Corp. consolidated its common shares on the basis of 20 pre-consolidated shares into 1 post-consolidated Common Shares (the “**Share Consolidation**”) effective January 4, 2021.

At the open of market on Monday, January 4, 2021 the company will commence trading on a consolidated basis. The new CUSIP and ISIN numbers are 36260L201 and CA36260L2012 respectively.

G2 Technologies Corp. is a reporting issuer in the Provinces of British Columbia, Alberta and Ontario.

Item 3 Effective Date of the Transaction

The effective date for the Share Consolidation is January 4, 2021.

Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

Item 5 Date of the Reporting Issuer’s First financial Year-End after the Transaction, if applicable

June 30, 2021.

Item 6 The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Third Quarter ended March 31, 2021, Financial Year Ended June 30, 2021, First Quarter ended September 30, 2021, Second Quarter Ended December 31, 2021.

Item 7 Documents filed under NI 51-102 that describe the Transaction

On December 18, 2020, the Company disseminated and filed on both SEDAR and the Canadian Securities Exchange a news release announcing the Share Consolidation.

On December 29, 2020, the Company disseminated and filed on both SEDAR and the Canadian Securities Exchange a news release providing an update pursuant to the Share Consolidation.

On January 4, 2021, the Company filed on SEDAR a material change report pursuant to the Share Consolidation.

DATED: January 4, 2021.