

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

#### 1. Names of the Parties to the Transaction

The parties to the Transaction (as defined below) are Green 2 Blue Energy Corp., formerly Brigade Resource Corp. (the "**Company**") and G2BE Canada Inc., formerly Green 2 Blue Energy Corp. ("**G2BE Canada**").

#### 2. Description of the Transaction

Effective July 21, 2017, the Company completed the acquisition of G2BE Canada pursuant to a share exchange agreement dated January 16, 2017 (the "**Agreement**"). In accordance with the terms of the Agreement, the Company acquired all of the issued and outstanding shares of G2BE Canada in consideration and in exchange for common shares in the capital of the Company (each a "**Company Share**") at a deemed price of \$0.10 per share (the "**Transaction**").

As a result of the Transaction, the former G2BE Canada shareholders now hold approximately 87.74% of the issued and outstanding Company Shares, resulting in a reverse takeover of the Company by G2BE Canada.

#### 3. Effective Date of the Transaction

July 21, 2017.

#### 4. Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not Applicable.

#### 5. Date of the Reporting Issuer's First Financial Year-End after the Transaction, if applicable

The Company's first financial year end after the completion of the Transaction is June 30, 2018.

#### 6. The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable

Period and Ending Date	Comparative Period and Ending Date
Q1 3 month period ended September 30, 2017	Q1 3 month period ended September 30, 2016
Q2 3&6 month period ended December 31, 2017	Q2 3&6 month period ended December 31, 2016
Q3 3&9 month period ended March 31, 2018	Q3 3&9 month period ended March 31, 2017
Audited Annual Financial Statements for year ended June 30, 2018	Audited Annual Financial Statements for year ended June 30, 2017
Q1 3 month period ended September 30, 2018	Q1 3 month period ended September 30, 2017

## **7. Documents filed under NI 51-102 that describe the Transaction**

On January 16, 2017, the Company disseminated and filed on SEDAR (on January 17, 2017) a news release announcing the proposed Transaction and the signing of a share exchange agreement.

On July 24, 2017, the Company disseminated and filed on SEDAR a news release announcing the completion of the Transaction.

On August 3, 2017, the Company filed a copy of the share exchange agreement on SEDAR.

DATED: August 3, 2017.