

Form 62-103F1

*Required Disclosure under the Early Warning Requirements*

**Item 1 – Security and Reporting Issuer**

- 1.1 **State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.**

This report relates to the common shares of **CleanGo Innovations Inc.** (the “Issuer”).

**The address of the head office of the Issuer is:**

Suite 1100 – 1111 Melville Street  
Vancouver, B.C. V6E 3V6

- 1.2 **State the name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.**

Common shares issued in Shares For Debt transactions.

**Item 2 – Identity of the Acquiror**

- 2.1 **State the name and address of the acquiror.**

Anthony Sarvucci (the “Acquiror”)  
c/o 234-5149 Country Hills Blvd NW, Suite 422,  
Calgary, AB, T3A 5K8

- 2.2 **State the date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence.**

Between June 6 and July 18, 2023, Anthony Sarvucci acquired 785,714 shares (the “Shares”) of the “Issuer” at an average price of \$0.3182 per Share. These securities were acquired by Mr. Sarvucci through two Shares For Debt transactions. Mr. Sarvucci may acquire additional securities of the Issuer in the future.

- 2.3 **State the names of any joint actors.**

Not applicable.

**Item 3 – Interest in Securities of the Reporting Issuer**

- 3.1 **State the designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file this report and the change in the acquiror’s security-holding percentage in the class of securities.**

Following the acquisition of the 785,714 common shares of the Issuer, the Acquiror beneficially owns, directly or indirectly, or exercises control or direction over, an aggregate of 1,465,186 common shares of the Company representing 40.90% of the 3,582,197 common

shares of the Company currently issued and outstanding. Including the Warrants and Options acquired previously, on a partially-diluted basis, the Acquiror owns, directly or indirectly, or exercises control or direction over, 1,581,662 common shares of the Company representing approximately 42.76% of the Company's issued and outstanding common shares on a partially-diluted basis.

**3.2 State whether the acquiror acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file this report.**

See 3.1 above.

**3.3 If the transaction involved a securities lending arrangement, state that fact.**

Not applicable.

**3.4 State the designation and number or principal amount of securities and the acquiror's security holding percentage in the class of securities, immediately before and after the transaction or other occurrence that triggered the requirement to file this report.**

Prior to the Acquisition of the shares the Acquiror held an aggregate of 679,472 common shares of the Issuer. Following the acquisition of the shares, the Acquiror holds an aggregate of 1,465,186 common shares of the Issuer, representing 40.90% of the Issuer's issued and outstanding shares.

**3.5 State the designation and number or principal amount of securities and the acquiror's security holding percentage in the class of securities referred to in Item 3.4 over which**

**(a) the acquiror, either alone or together with any joint actors, has ownership and control,**

Following the acquisition of the shares noted above the Acquiror holds an aggregate of 1,465,186 common shares of the Issuer, representing 40.90% of the Issuer's issued and outstanding shares on an undiluted basis and 42.76% on a partially diluted basis.

**(b) the acquiror, either alone or together with any joint actors, has ownership but control is held by persons or companies other than the acquiror or any joint actor, and**

Not applicable.

**(c) the acquiror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.**

Not applicable.

**(d) If the acquiror or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the related financial instrument and its impact on the acquiror's securityholdings.**

Not applicable.

- 3.6 **If the acquiror or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement.**

Not applicable.

- (a) **State if the securities lending arrangement is subject to the exception provided in section 5.7 of NI 62-104.**

Not applicable.

- 3.7 **If the acquiror or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquiror's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding.**

Not applicable.

#### **Item 4 – Consideration Paid**

- 4.1 **State the value, in Canadian dollars, of any consideration paid or received per security and in total.**

The Shares were issued in Shares for Debt transactions through the facilities of the CSE at an average price of \$0.3182 per share for a deemed value of \$250,000.00.

- 4.2 **In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquiror.**

The Shares were issued in Shares for Debt transactions through the facilities of the CSE at an average price of \$0.3182 per share for a deemed value of \$250,000.00.

- 4.3 **If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition.**

Not applicable.

#### **Item 5 – Purpose of the Transaction**

**State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer. Describe any plans or future intentions**

**which the acquiror and any joint actors may have.**

The Shares were acquired by Mr. Sarvucci in two Debt Settlement transactions for services provided pursuant to his role as an Officer of the Company. Mr. Sarvucci may acquire ownership of, or control or direction over, additional securities of the Issuer in the future.

**Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer**

**Describe the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder’s fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies.**

**Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included.**

Not applicable.

**Item 7 – Change in Material Fact**

**If applicable, describe any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer’s securities.**

None, except as disclosed herein respecting the change in the Acquiror’s holdings of the Issuer’s securities.

**Item 8 – Exemption**

**If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance.**

Not applicable.

**Item 9 – Certification**

I, as the acquiror, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Dated this 18<sup>th</sup> day of July 2023

cs “Anthony Sarvucci”  
Anthony Sarvucci