



CLEANGO Announces Date of Share Consolidation

Vancouver B.C. – January 12, 2023, - CleanGo Innovations Inc. (CSE:CGII) (CNSX:CGII.CN) (OTC: CLGOF) (FRA:APO2) (“CleanGo” or the “Company”) announces that pursuant to its press release of January 6, 2023, the [CSE has approved](#) the share consolidation and that the Company will be consolidating all of its issued and outstanding share capital (the “Common Shares”) on the basis of every Five (5) old Common Shares into one (1) new Common Share (the “Share Consolidation”).

As a result of the Share Consolidation, the issued and outstanding Common Shares will be reduced to approximately 2,450,031. The exercise or conversion price and the number of Common Shares issuable under any of the Company’s outstanding convertible securities will be proportionately adjusted upon the Share Consolidation.

New ISIN: CA18453D3031

New CUSIP: 18453D303

The Common Shares will commence trading on a post-Share Consolidation basis on the Canadian Securities Exchange when markets open on January 13, 2023.

Shareholders of record as at the Record Date of January 16, 2023 will receive a letter of transmittal providing instructions for the exchange of their Common Shares as soon as practicable following the Record Date.

The Company believes that the Consolidation will make the Company more attractive to financing opportunities, and will allow for the restructuring and settlement of certain existing liabilities.

On behalf of the CEO & Board of Directors

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