

SOFTLAB9 TECHNOLOGIES INC.

(formerly SoftLab9 Software Solutions Inc.)

Condensed Interim Consolidated Financial Statements

Three months ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

**NOTICE OF NO AUDITOR REVIEW OF
UNAUDITED CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS**

In accordance with National instrument 51-102, Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that an auditor has not reviewed the financial statements.

The accompanying unaudited condensed interim consolidated financial statements of the Company have been prepared by and are the responsibility of the Company's management. The Company's independent auditor has not performed a review of these financial statements in accordance with standards established by the Chartered Professional Accountants of Canada for a review of interim financial statements by an entity's auditor.

Softlab9 Technologies Inc.
(formerly SoftLab9 Software Solutions Inc.)
Condensed Interim Consolidated Statements of Financial Position
(Unaudited - Expressed in Canadian dollars)

	March 31, 2021 \$	December 31, 2020 \$
ASSETS		
CURRENT ASSETS		
Cash	48,126	141,134
Amounts receivable	117,854	109,702
Prepaid expenses and deposits	29,450	37,000
Loans receivable (Note 4)	968,101	948,426
TOTAL ASSETS	1,163,531	1,236,262
LIABILITIES		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities (Note 3, 9)	882,073	770,419
Loans payable (Note 5)	99,730	99,730
Due to related parties (Note 9)	28,031	28,031
TOTAL LIABILITIES	1,009,834	898,180
SHAREHOLDERS' EQUITY (DEFICIT)		
Share capital (Note 6)	8,818,762	8,818,762
Share subscriptions receivable (Note 6)	(240)	(240)
Shares issuable (Note 6)	85,581	80,956
Share-based payment reserve	1,337,829	1,337,829
Deficit	(10,015,996)	(9,826,986)
TOTAL SOFTLAB9 TECHNOLOGIES INC. SHAREHOLDERS' EQUITY	225,936	410,321
Non-controlling interest	(72,239)	(72,239)
TOTAL SHAREHOLDERS' EQUITY	153,697	338,082
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,163,531	1,236,262

Nature of operations (Note 1)

Approved and authorized for issuance on behalf of the Board of Directors on May 27, 2021:

/s/ "Rahim Mohamed"

Rahim Mohamed, Director

/s/ "Derrick Lewis"

Derrick Lewis, Director

(The accompanying notes are an integral part of these consolidated financial statements)

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Condensed Interim Consolidated Statements of Operations and Comprehensive Loss

(Unaudited - Expressed in Canadian dollars)

	Three months ended March 31, 2021 \$	Three months ended March 31, 2020 \$
<hr/>		
EXPENSES		
Consulting and management fees (Note 9)	97,000	81,680
General and administrative	35	1,247
Professional fees (Note 9)	80,469	6,038
Transfer agent and filing fees	11,506	6,748
<hr/>		
TOTAL EXPENSES	189,010	95,713
<hr/>		
NET LOSS AND COMPREHENSIVE LOSS	(189,010)	(95,713)
Less: net loss attributable to the non-controlling interest	-	-
<hr/>		
NET LOSS ATTRIBUTABLE TO SOFTLAB9 TECHNOLOGIES INC.	(189,010)	(95,713)
<hr/>		
Loss per share attributed to Softlab9 Technologies Inc., basic and diluted	(0.01)	(0.01)
<hr/>		
Weighted average number of common shares outstanding	17,496,852	8,251,565
<hr/>		

(The accompanying notes are an integral part of these consolidated financial statements)

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Condensed Interim Consolidated Statements of Changes in Equity

(Unaudited - Expressed in Canadian dollars)

	Common Shares	Amount	Share subscriptions receivable	Shares issuable	Reserves	Deficit	Non-controlling interest	Total Shareholders' Equity (Deficiency)
	#	\$	\$	\$	\$	\$	\$	\$
Balance, December 31, 2019	8,251,565	5,640,025	(16,800)	1,147	1,232,253	(7,474,729)	(72,239)	(690,343)
Net loss for the period	-	-	-	-	-	(95,713)	-	(95,713)
Balance, March 31, 2020	8,251,565	5,640,025	(16,800)	1,147	1,232,253	(7,570,442)	(72,239)	(786,056)
Shares issued for private placement	7,137,260	2,498,041	-	-	-	-	-	2,498,041
Share issuance cost	76,025	(82,905)	-	-	-	-	-	(82,905)
Shares issued to settle debt	1,526,202	570,253	-	-	-	-	-	570,253
Shares issued for consulting fees	300,000	132,000	-	-	-	-	-	132,000
Shares subscription received	-	-	16,800	67,250	-	-	-	84,050
Shares issued for exercise of stock options	182,000	41,350	(240)	-	(19,510)	-	-	21,600
Shares issued to pay expenses on behalf of CleanGo GreenGo	16,656	15,712	-	-	-	-	-	15,712
Shares issued for exercise of warrants	7,143	4,286	-	-	-	-	-	4,286
Fair value of stock options granted	-	-	-	-	125,086	-	-	125,086
Shares issuable for settlement of debt	-	-	-	12,559	-	-	-	12,559
Net loss	-	-	-	-	-	(2,256,544)	-	(2,256,544)
Balance, December 31, 2020	17,496,851	8,818,762	(240)	80,956	1,337,829	(9,826,986)	(72,239)	338,082
Shares issuable for settlement of debt	-	-	-	4,625	-	-	-	4,625
Net loss for the period	-	-	-	-	-	(189,010)	-	(189,010)
Balance, March 31, 2021	17,496,851	8,818,762	(240)	85,581	1,337,829	(10,015,996)	(72,239)	153,697

(The accompanying notes are an integral part of these consolidated financial statements)

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Condensed Interim Consolidated Statements of Cash Flows

(Unaudited - Expressed in Canadian dollars)

	Three months ended March 31, 2021	Three months ended March 31, 2020
	\$	\$
OPERATING ACTIVITIES		
Net loss for the year	(185,477)	(95,713)
Change in non-cash working capital items:		
Amounts receivable	(8,152)	(4,238)
Prepaid expenses and deposits	7,550	10,000
Accounts payable and accrued liabilities	111,654	82,108
Due to related parties	–	615
Net cash used in operating activities	(77,958)	(7,228)
INVESTING ACTIVITIES		
Loans receivable advances	(15,050)	–
Net cash provided by (used in) investing activities	(15,050)	–
Change in cash	(93,008)	(7,228)
Cash, beginning of year	141,134	7,148
Cash (bank indebtedness) end of year	48,126	(80)

(The accompanying notes are an integral part of these consolidated financial statements)

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

1. NATURE OF OPERATIONS AND GOING CONCERN

Softlab9 Technologies Inc. (formerly SoftLab9 Software Solutions Inc.) (the “Company”) is a start-up technology incubator, specializing in launching, acquiring, and vertically integrating technology companies. The Company incubates multiple mobile technologies internally while providing engineering, capital, executive management, and strategic development services. The Company’s head office is located at Suite 6050, 815 Hornby Street, Vancouver, BC.

The Company was incorporated as CDN BVentures Ltd. on October 30, 2014 under the Business Corporations Act (British Columbia) as a wholly-owned subsidiary of a reporting issuer, Web Watcher Systems Ltd. (“Web Watcher”). On December 9, 2014, Web Watcher entered into an arrangement agreement (the “Arrangement Agreement”) with the Company. Under the terms of the Arrangement Agreement, Web Watcher was to complete a plan of arrangement which would divest Web Watcher of the asset consisting of a letter of intent, which would be divested to the Company for consideration of 960,234 common shares of the Company. Web Watcher received shareholder approval for the Arrangement Agreement at an annual general and special meeting of shareholders held on January 29, 2015 and received final approval to the Arrangement Agreement from the Supreme Court of British Columbia on February 5, 2015. The Arrangement Agreement was completed on October 24, 2017.

On October 26, 2017, the Company completed a share exchange agreement (the “Transaction”) with APPx Technologies Inc. (formerly Appature Technologies Inc.) (“ATI”). ATI was incorporated on December 31, 2007 under the laws of the province of British Columbia, Canada.

On March 2, 2018, the Company completed a share exchange agreement (the “Transaction”) with RewardDrop Software Inc. (“RSI”) was incorporated was incorporated under the Canada Business Corporation Act as a private company on August 22, 2017. Under the terms of the Transaction, the Company issued 2,564,102 common shares in exchange for 150 of issued and outstanding shares of RewardDrop Software Inc., which represents 100% ownership of RSI. As a result of the Transaction, the shareholders of RSI owned 68.2% of the Company.

On March 11, 2020, the World Health Organization declared COVID-19 a global pandemic. This contagious disease outbreak and any related adverse public health developments, has adversely affected workforces, economies, and financial markets globally, leading to an economic downturn. The impact on the Company has not been significant, but management continues to monitor the situation.

These condensed interim consolidated financial statements have been prepared on the assumption the Company will continue as a going concern. During the period ended March 31, 2021, the Company has not generated any revenues and incurred negative cash flows from operations. As at March 31, 2021, the Company has an accumulated deficit of \$10,015,996. The Company intends to finance its current and future obligations and requirements through a combination of debt and/or equity issuances. These factors indicate existence of a material uncertainty that may cast doubt on the Company’s ability to continue as a going concern. These condensed interim consolidated financial statements do not reflect any adjustments that may be necessary if the Company is unable to continue as a going concern.

2. SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of Preparation

These condensed interim consolidated financial statements have been prepared in accordance with International Financial Reporting Standards applicable to interim financial information, as outlined in International Accounting Standard (“IAS”) 34, “Interim Financial Reporting” and using the accounting policies consistent with those in the audited consolidated financial statements as at and for the year ended December 30, 2020.

These condensed interim consolidated financial statements do not include all disclosures normally provided in annual financial statements and should be read in conjunction with the annual consolidated financial statements as at and for the year ended December 30, 2020. Interim results are not necessarily indicative of the results expected for the fiscal year.

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

2. SIGNIFICANT ACCOUNTING POLICIES (continued)**(b) Principles of Consolidation**

These condensed interim consolidated financial statements include the accounts of the Company and its 90.56% owned subsidiary, ATI and ATI's wholly-owned subsidiary, APPx Technologies Inc. (AB) and wholly owned subsidiary, RewardDrop Software Inc. All significant inter-company balances and transactions have been eliminated on consolidation.

(c) Recent Accounting Pronouncements

The following IFRS standard has been recently issued by the IASB. Pronouncements that are not expected to have a significant impact have been excluded.

Amendments to IAS 1: Classification of Liabilities as Current or Non-current

The amendments to IAS 1 clarify the requirements relating to determining whether a liability should be presented as current or non-current in the statement of financial position. Under the new requirements, the assessment of whether a liability is presented as current or non-current is based on the contractual arrangements in place as at the reporting date and does not impact the amount or timing of recognition. The amendment applies retrospectively for annual reporting periods beginning on or after January 1, 2022. The Company is currently evaluating the potential impact of these amendments on the Company's consolidated financial statements.

3. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

Accounts payable includes amounts owing for consulting and general corporate expenditures. Accrued liabilities include an accrual of settlement amounts to former consultants.

4. LOANS RECEIVABLE

- (a) As at March 31, 2021, the Company has advanced \$50,000 (2020 - \$50,000) to Kosan Medical Company Ltd. The loan is non-interest bearing, secured by a general security agreement, and due within 180 days on demand.
- (b) As at March 31, 2021, the Company has advanced \$918,101 (2020 – 898,426) to Cleango Greengo Inc. ("Cleango"). The loan will be forgiven upon closing the arrangement agreement with Cleango. Refer to Note 11. The loan is non-interest bearing, secured by a general security agreement over the assets of Cleango, and due on demand if the transaction does not complete for any reason other than a breach by the Company of an enforceable provision of the arrangement agreement.

5. LOANS PAYABLE

- (a) As at March 31, 2021, the amount of \$24,730 (2020 - \$24,730) is owed to a non-related company which is non-interest bearing, unsecured, and due on demand.
- (b) As at March 31, 2021, the amount of \$50,000 (2020 - \$50,000) is owed to a non-related party which is non-interest bearing, unsecured, and due on demand.
- (c) As at March 31, 2021, the amount of \$25,000 (2020 - \$25,000) is owed to the father of a former director of the Company which is non-interest bearing, unsecured, and due on demand.

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

6. SHARE CAPITAL

Share transactions during the three months ended March 31, 2021:

- (a) On March 3, 2021, the Company signed a debt settlement agreement on behalf of CleanGo. The Company settled a debt of \$4,625 through issuance of 11,563 units at \$0.40 per unit. Each unit consisted of one common share and one-half of a transferrable common share purchase warrant at \$0.70 per share. As at March 31, 2021, the Company has not yet issued the units.

Share transactions during the year ended December 31, 2020:

- (a) On June 18, 2020, the Company issued 1,891,045 units at \$0.35 per unit for gross proceeds of \$661,866. Each unit consisted of one common share and one-half of a transferrable common share purchase warrant. Each whole warrant entitles the holder to purchase one additional common share at an exercise price of \$0.60 per share expiring on June 18, 2022. In connection with this private placement, the Company paid finders' fees of \$26,796 and issued 32,050 common shares with a fair value of \$37,819.
- (b) On June 18, 2020, the Company issued 1,302,456 units with a fair value of \$455,860 to settle outstanding accounts payable of \$455,860. Each unit consisted of one common share and one-half of a transferrable common share purchase warrant. Each whole warrant entitles the holder to purchase one additional common share at an exercise price of \$0.60 per share expiring on June 18, 2022. Included in this issuance were 50,000 common shares to settle debt of \$17,500 owed to the CFO of the Company, 503,885 common shares to settle debt of 176,360 owed to the CEO of the Company, and 348,571 common shares to settle debt of \$122,000 owed to the directors and companies controlled by the directors of the Company.
- (c) On July 21, 2020, the Company issued 5,246,215 units at \$0.35 per unit for gross proceeds of \$1,836,175. Each unit consisted of one common share and one-half of a transferrable common share purchase warrant. Each whole warrant entitles the holder to purchase one additional common share at an exercise price of \$0.60 per share expiring on July 21, 2022. In connection with this private placement, the Company incurred finders' fees of \$56,109 and issued 6,000 common shares with a fair value of \$2,100 to a finder.
- (d) On July 21, 2020, the Company issued 172,200 units with a fair value of \$60,270 to settle accounts payable of \$35,000 and loans payable of \$25,270. Each unit consisted of one common share and one-half of a transferrable common share purchase warrant. Each whole warrant entitles the holder to purchase one additional common share at an exercise price of \$0.60 per share expiring on July 21, 2022.
- (e) On September 17, 2020, the Company issued 7,770 common shares with a fair value of \$7,537 to settle accounts payable on behalf of Cleango. Refer to Note 4.
- (f) On October 5, 2020, the Company issued 51,546 common shares with a fair value of \$54,123 to settle accrued liabilities of \$50,000, resulting to a loss on settlement of \$4,123.
- (g) On October 7, 2020, the Company issued 7,143 common shares for proceeds of \$4,286 pursuant to the exercise of share purchase warrants.
- (h) On October 9, 2020, the Company issued 8,886 common shares with a fair value of \$8,715 to settle accounts payable on behalf of Cleango. Refer to Note 4.
- (i) On October 16, 2020, the Company issued 25,175 common shares with fair value of \$17,874 as a finder's fee in relation to the June 18, 2020 private placement.
- (j) On October 28, 2020, the Company issued 300,000 common shares with fair value of \$132,000 to a consultant pursuant to a consulting agreement.
- (k) On October 29, 2020, the Company issued 12,800 common shares with fair value of \$5,632 as a finder's fees in relation to the June 18, 2020 private placement.
- (l) During the year ended December 31, 2020, the Company issued 182,000 stock options for proceeds of \$38,400 pursuant to the exercise of stock options. The fair value of \$19,510 for the stock options exercised was transferred to share capital from share-based payment reserve.

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

6. SHARE CAPITAL (continued)

(m) As at December 31, 2020, the Company has shares issuable of \$80,956 which includes shares to be issued to a company controlled by the former CFO of the Company to settle outstanding accounts payable of \$12,559 and share subscriptions received of \$68,397.

7. SHARE PURCHASE WARRANTS

The following table summarizes the continuity of share purchase warrants:

	Number of warrants	Weighted average exercise price \$
Balance, December 31, 2019	–	–
Issued	4,305,966	0.60
Exercised	(7,143)	0.60
Balance, December 31, 2020	4,298,823	0.60
Issued	–	–
Exercised	–	–
Balance, March 31, 2021	4,298,823	0.60

As at March 31, 2021, the following share purchase warrants were outstanding:

Number of warrants outstanding	Exercise price \$	Expiry date
1,589,610	0.60	June 18, 2022
2,709,213	0.60	July 21, 2022
<u>4,298,823</u>		

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

8. STOCK OPTIONS

The following table summarizes the continuity of stock options:

	Number of options	Weighted average exercise price \$
Balance, December 30, 2019	340,000	0.12
Granted	150,000	1.20
Exercised	(182,000)	0.12
Balance, December 31, 2020	308,000	0.65
Granted	—	—
Exercised	—	—
Balance, March 31, 2021	308,000	0.65

During the three months ended March 31, 2021, the Company recognized \$nil (2020 - \$125,086) in share-based compensation. The weighted average grant date fair value of stock options granted during the three months ended March 31, 2021 was \$nil (2020 - \$0.83) per option.

The fair values for stock options granted have been estimated using the Black-Scholes option-pricing model assuming no expected dividends, no forfeitures, and the following weighted average assumptions:

	2021	2020
Risk-free interest rate	—	0.27%
Expected volatility	—	199%
Expected option life (in years)	—	1

Additional information regarding stock options outstanding as at March 31, 2021, is as follows:

Range of exercise prices \$	Outstanding and exercisable		
	Number of options	Weighted average remaining contractual life (years)	Weighted average exercise price \$
0.12	158,000	0.8	0.12
1.20	150,000	0.4	1.20
	308,000	0.6	0.65

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

9. RELATED PARTY TRANSACTIONS

- (a) During the three months ended March 31, 2021, the Company incurred \$45,000 (2020 - \$180,000) in consulting and management fees to a company controlled by the Chief Executive Officer of the Company ("CEO"). As at March 31, 2021, the Company owed \$142,184 (2020 - \$94,934) to companies controlled by the CEO which are included in accounts payable, accrued liabilities and due to related parties. As at March 31, 2021, the Company also owed \$500 (2020 - \$500) to the CEO. The amounts owed are non-interest bearing, unsecured, and due on demand.
- (b) During the three months ended March 31, 2021, the Company incurred \$nil (2020 - \$17,500) in consulting and management fees and \$10,500 (2020 - \$31,528) in professional fees to a company controlled by the Chief Financial Officer ("CFO") of the Company. As at March 31, 2021, the Company owed \$11,025 (2020 - \$3,675) to a company controlled by the CFO which is included in accounts payable and accrued liabilities. The amount owed is non-interest bearing, unsecured, and due on demand.
- (c) As at March 31, 2021, the Company owed \$27,531 (2020 - \$27,531) to the former President of the Company. The amount owed is non-interest bearing, unsecured, and due on demand.

10. MANAGEMENT OF CAPITAL

The Company's objectives in managing capital are to ensure sufficient liquidity to finance its corporate administration and working capital. The Company manages its liquidity to minimize shareholder dilution whenever possible. The Company manages its capital through regular board meetings and ongoing review of consolidated financial information. The Company considers its capital as all components of shareholders' equity.

The Company's sources of capital have consisted of the sale of equity securities. In order for the Company to carry out planned acquisition, the Company will spend its working capital and expects to raise additional amounts externally as needed.

11. FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

(a) Fair Values

Fair value measurements are classified using a fair value hierarchy that reflects the significance of inputs used in making the measurements. The fair value hierarchy has the following levels:

- Level 1 - valuation based on quoted prices (unadjusted) in active markets for identical assets or liabilities;
- Level 2 - valuation techniques based on inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (i.e. derived from prices); and
- Level 3 - valuation techniques using inputs for the asset or liability that are not based on observable market data (unobservable inputs).

The fair values of financial instruments, which includes cash, amounts receivable, loans receivable, accounts payable and accrued liabilities, loans payable, and amounts due to related parties, approximate their carrying values due to the relatively short-term maturity of these instruments.

Softlab9 Technologies Inc.

(formerly SoftLab9 Software Solutions Inc.)

Notes to the Condensed Interim Consolidated Financial Statements

Three Months Ended March 31, 2021 and 2020

(Unaudited - Expressed in Canadian dollars)

11. FINANCIAL INSTRUMENTS AND RISK MANAGEMENT (continued)**(b) Credit Risk**

Credit risk is the risk that one party to a financial instrument will cause a financial loss for the other party by failing to discharge an obligation. As at March 31, 2021, the Company's exposure to credit risk is the carrying value of cash and amounts receivable. The Company reduces its credit risk by holding its cash at a major Canadian financial institution. Amounts receivable mainly consists of GST receivable due from the Government of Canada. The carrying amount of financial assets represents the maximum credit exposure.

(c) Liquidity Risk

Liquidity risk is the risk that an entity will encounter difficulty in raising funds to meet commitments associated with financial instruments. To secure the additional capital necessary to pursue these plans, the Company may have to raise additional funds through equity or debt financing.

As at March 31, 2021, the Company had cash of \$48,126 and accounts payable and accrued liabilities of \$882,073. All accounts payable and accrued liabilities are due within 90 days.

(d) Foreign Exchange Rate Risk

The Company is not exposed to any significant foreign exchange rate risk.

(e) Interest Rate Risk

Interest rate risk is the risk that the fair value of future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company is not exposed to significant interest rate risk as it does not have any liabilities with variable rates.

12. Proposed Transaction

On November 20, 2020, entered into a definitive agreement with Cleango for the acquisition of all of the issued and outstanding shares of Cleango (the "Transaction"). The Company is to issue 18,600,000 common shares of the Company to the shareholders of Cleango. An additional 5,400,000 common shares may be issued to certain shareholders of Cleango subject to the satisfaction of certain conditions. The Transaction is a "fundamental change" under Policy 8 of the Canadian Securities Exchange ("CSE") and will be subject to receipt of all required regulatory, corporate, and third-party approvals, and the fulfillment of all applicable regulatory requirements and conditions necessary to complete the Transaction, including approval by the CSE and the shareholders of the Company and Cleango.

13. Subsequent Events

- (a) On April 2, 2021, the Company signed a debt settlement agreement on behalf of CleanGo. The Company settled a debt of \$6,900 through issuance of 17,250 units at \$0.40 per unit. Each unit consisted of one common share and one-half of a transferrable common share purchase warrant at \$0.70 per share. As at May 27, 2021, the Company has not yet issued the units.