

# SOFTLAB9 TECHNOLOGIES INC.

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “**Meeting**”) of the shareholders of SOFTLAB9 TECHNOLOGIES INC. (hereinafter called the “**Company**”) will be held at Suite 610 – 700 West Pender Street, Vancouver, British Columbia Canada, on Thursday, September 24, at 10:00 AM (PST), for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal years ended December 31, 2019 and 2018, together with the reports of the auditor and the management’s discussion and analysis thereon;
2. to fix number of directors at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint Saturna Group Chartered Professional Accountants LLP, as the auditor of the Company for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider and, if thought fit, pass an ordinary resolution to approve the Company’s current 10% rolling stock option plan, as more particularly described in the accompanying Information Circular; and
6. to consider and, if thought fit, to approve an ordinary resolution approving and ratifying the RSU Plan as more particularly described in the Information Circular and to authorize the Directors to make modifications thereto in accordance with the RSU Plan and the policies of the Canadian Securities Exchange.

No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

The consolidated audited financial statements for the financial years ended December 31, 2019 and 2018, the report of the auditor and the management discussion and analysis thereon will be made available at the Meeting and will be available on SEDAR at [www.sedar.com](http://www.sedar.com).

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular. Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

DATED at Vancouver, British Columbia, August 13, 2020.

BY ORDER OF THE BOARD  
"Rahim Mohamed"  
CEO, Chairman