

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

APPX CRYPTO TECHNOLOGIES INC.
Suite 310 – 221 West Esplanade
North Vancouver, B.C. V7M 3J3

Item 2. Date of Material Change

October 3, 2018

Item 3. News Release

The Company disseminated a news release on Newswire on October 3, 2018.

Item 4. Summary of Material Change

The Company announced that it would restate its condensed consolidated financial statements for the six months ended June 30, 2018 and corresponding management discussion and analysis for the six months ended June 30, 2018. Management has determined that a restatement of the originally filed condensed consolidated interim financial statements is required to reflect the impairment of goodwill during the period. The previous financial statements and corresponding management discussion and analysis for the six months ended June 30, 2018 can no longer be relied upon.

Item 5. Full Description of Material Change

5.1 A full description of the material change is contained in the attached news release dated October 3, 2018

5.2 Not Applicable

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Please contact Rahim Mohamed at (403) 605-9429.

Item 9. Date of Report

DATED October 3, 2018

APPX CRYPTO TECHNOLOGIES INC.

Suite 310 – 221 West Esplanade

North Vancouver, B.C. V7M 3J3

NEWS RELEASE

**APPX CRYPTO TECHNOLOGIES INC. ANNOUNCES ITS INTENTION TO RESTATE Q2
2018 CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS AND
MANAGEMENT DISCUSSION AND ANALYSIS**

October 3, 2018 – Vancouver, British Columbia. APPx Crypto Technologies Inc. ("**APPX**" or the "**Company**"), announced today that it has restated its condensed consolidated financial statements for the six months ended June 30, 2018 and corresponding management discussion and analysis for the six months ended June 30, 2018.

Management has determined that a restatement of the originally filed condensed consolidated interim financial statements is required to reflect the impairment of goodwill during the period. The intended restatement has no impact on the past and current aggregate cash flows of the Company.

Restatement schedule for June 30, 2018

Consolidated Statement of Financial Position

| | As at June 30, 2018 | | |
|---|---------------------|--------------------|-------------------|
| | As Reported \$ | Adjustment \$ | As Restated \$ |
| Non-current Assets | | | |
| Goodwill | 1,260,962 | (1,260,962) | – |
| Total Assets | 3,648,840 | (1,260,962) | 2,387,878 |
| Shareholders' Equity | | | |
| Deficit | (636,553) | (1,260,962) | (1,897,515) |
| Total Shareholders' Equity | 3,516,372 | (1,260,962) | 2,255,410 |
| Total Liabilities and Shareholders' Equity | 3,648,840 | (1,260,962) | 2,387,878 |

Consolidated Statements of Operations and Comprehensive Loss

| | Three Months Ended June 30, 2018 | | |
|---|----------------------------------|--------------------|--------------------|
| | As Reported \$ | Adjustment \$ | As Restated \$ |
| Other Income (Expense) | | | |
| Impairment of goodwill | – | (1,260,962) | (1,260,962) |
| Net loss and comprehensive loss | (471,656) | (1,260,962) | (1,732,618) |
| Net loss attributable to APPx Crypto Technologies Inc. | (465,957) | (1,260,962) | (1,726,919) |

| | Six Months Ended June 30, 2018 | | |
|--|--------------------------------|------------------|-------------------|
| | As Reported \$ | Adjustment \$ | As Restated \$ |
| Other Income (Expense) | | | |
| Impairment of goodwill | – | (1,260,962) | (1,260,962) |
| Net loss and comprehensive loss | (374,809) | (1,260,962) | (1,635,711) |
| Net loss attributable to APPx Crypto Technologies Inc. | (364,513) | (1,260,962) | (1,625,475) |

Consolidated Statement of Equity

| | Six Months Ended June 30, 2018 | | |
|----------------------------|--------------------------------|------------------|-------------------|
| | As Reported \$ | Adjustment \$ | As Restated \$ |
| Deficit | (636,553) | (1,260,962) | (1,897,515) |
| Total Shareholders' Equity | 3,516,372 | (1,260,962) | 2,255,410 |

Consolidated Statement of Cash Flows

| | Six Months Ended June 30, 2018 | | |
|---------------------------|--------------------------------|------------------|-------------------|
| | As Reported \$ | Adjustment \$ | As Restated \$ |
| Operating Activities | | | |
| Net loss for the period | (2,728,675) | (1,260,962) | (1,635,771) |
| Items not involving cash: | | | |
| Impairment of goodwill | – | 1,260,962 | 1,260,962 |

About APPx Crypto Technologies Inc.:

APPx Crypto Technologies Inc. is a technology incubator specializing in developing, launching, acquiring and vertically integrating technology companies. We bring together engineering, design, finance, and management expertise to build innovative mobile applications that push the boundaries of user experience.

For further information please contact:

Rahim Mohammed
Chief Executive Officer
Phone: (403) 605-9429

Statements in this press release regarding APPX's business which are not historical facts are "forward-looking statements" that involve risks and uncertainties, such as the filing of APPX's preliminary prospectus, APPX's prospective listing on the CSE, its prospective business, and the prospective development and commercialization of its CatchCoin™ application. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements. Except as required by law, APPX disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, APPX undertakes no obligation to comment on the expectations of, or statements made by, third parties in respect of the matters discussed above.