



CLOUD NINE WEB3 TECHNOLOGIES

August 10, 2021

VIA SEDAR

British Columbia Securities
Commission
701 West Georgia Street
5th Floor
Vancouver, BC V7Y 1L2

Alberta Securities Commission
250 – 5 Street SW
Suite 600
Calgary, AB T2P 0R4

Financial and Consumer Affairs
Authority of Saskatchewan
1919 Saskatchewan Drive
6th Floor
Regina, SK S4P 4H2

The Manitoba Securities
Commission
500 – 400 St Mary Avenue
Winnipeg, MB R3C 4K5

Ontario Securities Commission
20 Queen Street West
22nd Floor
Toronto, ON M5H 3S8

Government of Newfoundland
and Labrador
Financial Services Regulation
Division
P.O. Box 8700
Confederation Building
2nd Floor, West Block
Prince Philip Drive
St. John's, Newfoundland and
Labrador A1B 4J6

Financial and Consumer Services
Commission (New Brunswick)
85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L
2J2

Nova Scotia Securities
Commission
Suite 400, 5251 Duke Street
Duke Tower
P.O. Box 458
Halifax, Nova Scotia B3J 2P8

Prince Edward Island Securities
Office
95 Rochford Street, 4th Floor
Shaw Building
P.O. Box 2000
Charlottetown, Prince Edward
Island C1A 7N8

Government of Nunavut
Department of Justice
Legal Registries Division
P.O. Box 1000, Station 570
1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0

Government of the Northwest
Territories
Office of the Superintendent of
Securities
P.O. Box 1320
Yellowknife, Northwest
Territories X1A 2L9

Office of the Superintendent of
Securities
Government of Yukon
Department of Community
Services
307 Black Street, 1st Floor
P.O. Box 2703, C-6
Whitehorse, Yukon Y1A 2C6

Dear Sirs/Mesdames:

**Re: Cloud Nine Web3 Technologies Inc. (the “Company”)
Preliminary Short Form Base Shelf Prospectus dated August 9, 2021 (the
“Preliminary Prospectus”)
Letter to Recipient Agencies – Documents Incorporated by Reference**

In connection with the Company’s Preliminary Prospectus and the documents incorporated by reference therein, we would like to inform you that we are adding Newfoundland and Labrador Financial Services Commission, New Brunswick Financial and Consumer Services Commission, Nova Scotia Securities Commission, Prince Edward Island Securities Commission, Nunavut Securities Commission, Northwest Territories Securities Commission, and Yukon Securities Commission as recipients (the “**Recipients**”) to the SEDAR filings listed below:

No.	SEDAR Project No.	Description
1	03225816	Unaudited condensed interim consolidated financial statements for the period ended March 31, 2021 and 2020 filed on May 20, 2021
2	03169508	Material change report dated February 3, 2021 with respect to the closing of a non-brokered private placement of units
3	03170624	Material change report dated February 5, 2021 with respect to the closing of the second tranche of a non-brokered private placement of units
4	03171209	Material change report dated February 9, 2021 with respect to the appointments of a new director and executive officer of the Company
5	03173915	Material change report dated February 16, 2021 with respect to the entry into a letter of intent, the intention to carry out a private placement and the intention to change the Company’s name and ticker symbol
6	03182654	Material change report dated March 3, 2021 with respect to the retaining of an entity to provide development services and corporate updates
7	03184934	Material change report dated March 9, 2021 with respect to the unveiling of proprietary education tech platform and name change of the Company
8	03187988	Material change report dated March 16, 2021 with respect to the acquisition of intellectual property assets pursuant to an asset purchase agreement
9	03190001	Material change report dated March 19, 2021 with respect to the appointment of a new executive officer of the Company
10	03220378	Material change report dated May 11, 2021 with respect to the appointments of new strategic advisors to the Company
11	03221312	Material change report dated May 12, 2021 with respect to the closing of a non-brokered private placement of units

12	03223108	Material change report dated May 14, 2021 with respect to the closing of the second tranche of a non-brokered private placement of units
13	03243756	Material change report dated June 28, 2021 with respect to the entry into a strategic alliance agreement, a share purchase agreement and an investor rights agreement

Thank you for your attention herein, and we trust the foregoing is satisfactory. Please contact the undersigned for any questions or comments.

Yours truly,

CLOUD NINE WEB3 TECHNOLOGIES INC.

Per: *"Nilda Rivera"*

Nilda Rivera
Chief Financial Officer