



NOTICE OF ANNUAL GENERAL MEETING TO BE HELD ON APRIL 18, 2018

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting**") of the shareholders of Cloud Nine Education Group Ltd. (the "**Corporation**") will be held at Suite 1080, 789 West Pender Street, Vancouver, BC, V6C 1H2, on April 18, 2018, at 10:00 a.m. (Pacific Time), for the following purposes:

1. To receive and consider the comparative financial statements of the Corporation for the financial year ended September 30, 2017, together with the report of the auditor thereon;
2. To set the number of directors at five (5);
3. To elect directors for the ensuing year;
4. To appoint Morgan & Company LLP, Chartered Professional Accountants, of Vancouver, British Columbia, as the Corporation's auditor for the ensuing year and to authorize the board of directors to fix the auditor's remuneration; and
5. To transact any other business which may properly come before the Meeting.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Board of Directors (the "**Board**") of the Corporation has fixed February 28, 2018, as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Corporation and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Corporation's transfer agent, Computeshare Investor Services Inc., at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Corporation and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (each, an "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

BY ORDER OF THE BOARD

"Allan Larmour"

Allan Larmour

President, Chief Executive Officer, and Director