

**OCEANSIDE CAPITAL CORP.**  
Suite 800-1199 West Hastings Street Vancouver, B.C. V6E 3T5

October 3, 2016

**OCEANSIDE ANNOUNCES CONSOLIDATION AND NAME CHANGE**

**Vancouver, Canada, October 3, 2016** – Oceanside Capital Corp. (the “**Company**”) (CSE:OCE) announces that further to its previous news release dated September 30, 2016, the Company intends to consolidate its issued and outstanding common shares on the basis of one (new) post consolidation share for each two (old) pre-consolidation shares (the “**Consolidation**”). The common shares will commence trading on a consolidated basis on October, 5 2016.

The Company currently has 8,059,600 common shares issued and outstanding. Following the Consolidation, it is anticipated that the Company will have approximately 4,029,500 common shares issued and outstanding, and continue to trade on the Canadian Securities Exchange under a new symbol “**ZNK**”. No fractional common shares will be issued pursuant to the Consolidation, and any fractional common shares that would otherwise be issued will be rounded down to the nearest whole number.

The Company intends to undergo a name change in conjunction with the Consolidation. The new name of the Company will be: “Kootenay Zinc Corp.”

The Company also announces that it intends to complete the previously announced post-Consolidation non-brokered private placement (the “**Private Placement**”) of up to fifteen (15) million common shares (each a “**Share**”) at a price of \$0.05 per Share to raise gross proceeds of up to \$750,000. The Company may also pay a finders’ fees in connection with the Private Placement in accordance with the policies of the Canadian Securities Exchange and applicable securities legislation.

On behalf of the Board of Directors

David Schmidt  
President and Chief Executive Officer

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities described herein in the United States. The securities described herein have not been registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities law and may not be offered or sold in the “United States”, as such term is defined in Regulation S promulgated under the U.S. Securities Act, unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration requirements is available.

**Forward Looking Information**

This news release includes certain statements that constitute “forward-looking information” within the meaning of applicable securities law, including without limitation, statements that address the Private Placement, the Name Change, and the Consolidation. Forward-looking statements address future events and conditions and are necessarily based upon a number of estimates and assumptions. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “expects” or “does not expect”, “is expected”, “anticipates” or “does not anticipate”, “plans”, “estimates” or “intends”, or stating that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved), and variations of such words, and similar expressions are not statements of historical fact and may be forward-looking statements. Forward-looking statement are necessarily based upon a number of factors that, if untrue, could cause the actual results, performances or achievements of the Company to be materially different from future results, performances or achievements express or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future, including the price of zinc and other metals, anticipated costs and the ability to achieve goals. While such estimates

and assumptions are considered reasonable by the management of the Company, they are inherently subject to significant business, economic, competitive and regulatory uncertainties and risks. In particular, there is no guarantee that the Private Placement, the Name Change, or the Consolidation will be completed. Accordingly actual results may differ materially from those currently anticipated in such statements. Factors that could cause actual results to differ materially from those in forward looking statements include continued availability of capital and financing and general economic, market or business conditions, the loss of key directors, employees, advisors or consultants and fees charged by service providers. Investors are cautioned that forward-looking statements are not guarantees of future performance or events and, accordingly are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty of such statements. The forward-looking statements included in this news release are made as of the date hereof and the Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation.

Neither the CSE nor its regulation services provides accepts responsibility for the adequacy or accuracy of this news release.