

Form 51-102F3
Material Change Report

PART 1 GENERAL INSTRUCTIONS AND INTERPRETATION

(a) Confidentiality

If this Report is filed on a confidential basis, state in block capitals "CONFIDENTIAL" at the beginning of the Report.

(b) Use of "Company"

Wherever this Form uses the word "company" the term includes other types of business organizations such as partnerships, trusts and other unincorporated business entities.

(c) Numbering and Headings

The numbering, headings and ordering of the items included in this Form are guidelines only. You do not need to include the headings or numbering or follow the order of items in this Form. Disclosure provided in response to any item need not be repeated elsewhere.

(d) Defined Terms

If a term is used but not defined in this Form, refer to Part 1 of National Instrument 51-102 and to National Instrument 14-101 *Definitions*. If a term is used in this Form and is defined in both the securities statute of a local jurisdiction and in National Instrument 51-102, refer to section 1.4 of Companion Policy 51-102CP.

(e) Plain Language

Write the Report so that readers are able to understand it. Consider both the level of detail provided and the language used in the document. Refer to the plain language principles listed in section 1.5 of Companion Policy 51-102CP. If you use technical terms, explain them in a clear and concise manner.

PART 2 CONTENT OF MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Oceanside Capital Corp. (the "Company")
Suite 800 - 1199 West Hastings Street
Vancouver, British Columbia, V6E 3T5

Item 2 Date of Material Change

September 9, 2015

Item 3 News Release

A news release was disseminated on September 9, 2015 through the facilities of Stockwatch.

Item 4 Summary of Material Change

The Company intends to consolidate the issued and outstanding common shares of the Company (the “**Common Shares**”) on the basis of a one (1) post-consolidated Common Share for each three (3) pre-consolidation Common Shares (the “**Consolidation**”).

Item 5 Full Description of Material Change

The Company intends to consolidate the issued and outstanding common shares of the Company (the “**Common Shares**”) on the basis of a one (1) post-consolidated Common Share for each three (3) pre-consolidation Common Shares (the “**Consolidation**”). The Consolidation was approved by the directors of the Company. The Company intends to effect the Consolidation within the next three business days.

The Company currently has 24,178,800 issued and outstanding common shares and the Company will have approximately 8,059,600 common shares issued and outstanding post-Consolidation. The exact number of post-consolidated common shares will vary depending on the treatment of fractional shares which will occur when each shareholder’s holdings in the Company are consolidated.

A Letter of Transmittal with respect to the Consolidation will be mailed to the shareholders of the Company describing the process by which shareholders may obtain new certificates representing their post-consolidated Common Shares.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

David Schmidt is knowledgeable about the material change and the Report and may be contacted (416) 837.0301

Item 9 Date of Report

September 9, 2015