

**OCEANSIDE CAPITAL CORP.**  
Suite 800-1199 West Hastings Street  
Vancouver, B.C. V6E 3T5

September 9, 2015

*FOR IMMEDIATE RELEASE*

**OCEANSIDE ANNOUNCES CONSOLIDATION**

Vancouver, British Columbia –Oceanside Capital Corp. (the “**Company**”) announces today that it intends to consolidate the issued and outstanding common shares of the Company (the “**Common Shares**”) on the basis of a one (1) post-consolidated Common Share for each three (3) pre-consolidation Common Shares (the “**Consolidation**”). The Consolidation was approved by the directors of the Company. The Company intends to effect the Consolidation within the next three business days.

The Company currently has 24,178,800 issued and outstanding common shares and the Company will have approximately 8,059,600 common shares issued and outstanding post-Consolidation. The exact number of post-consolidated common shares will vary depending on the treatment of fractional shares which will occur when each shareholder’s holdings in the Company are consolidated.

A Letter of Transmittal with respect to the Consolidation will be mailed to the shareholders of the Company describing the process by which shareholders may obtain new certificates representing their post-consolidated Common Shares.

On behalf of the Board of Directors

David Schmidt  
President and Chief Executive Officer

Telephone: 604.837.0301

Except for statements of historic fact, this news release contains certain "forward-looking information" within the meaning of applicable securities law. Forward-looking information is frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking statements including, but not limited to delays or uncertainties with regulatory approvals. There are uncertainties inherent in forward-looking information, including factors beyond the Company’s control. The Company undertakes no obligation to update forward-looking information if circumstances or management’s estimates or opinions should change except as required by law. The reader is cautioned not to place undue reliance on forward-looking statements.