

March 29, 2015

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs:

Re: Nanton Nickel Corp. (the "Company")

We refer to the Management Information Circular of the Company dated March 29, 2015 with respect to the proposed change of business and a proposed spinout of certain assets (the "Information Circular").

We consent to being named and to the use in the above named Information Circular of our report dated June 27, 2014 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at February 28, 2014 and 2013; and
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended February 28, 2014 and 2013, and a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use in the above named Information Circular of our report dated June 25, 2012 to the shareholders of the Company on the following financial statements:

- Balance sheet as at February 29, 2012; and
- Statements of operations and comprehensive loss and cash flows for the period from September 7, 2011 (date of incorporation) to February 29, 2012, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Information Circular and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditors' consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Information Circular as these terms are described in the Chartered Professional Accountants' Canada Handbook – Assurance.

Yours very truly,

Smythe Ratcliffe LLP

Chartered Accountants

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