



**AMENDED**  
**NOTICE OF MEETING AND RECORD DATE**

Date: October 4, 2024  
To: All Applicable Canadian Securities Regulators  
Subject: DeepRock Minerals Inc. – Annual General and Special Meeting

Dear Sir/Madam:

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

<b>Issuer:</b>	<b>DeepRock Minerals Inc.</b>
Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	October 1, 2024
Record Date for Voting (if applicable):	October 1, 2024
Beneficial Ownership Determination Date:	October 1, 2024
Meeting Date:	<b>November 14, 2024</b>
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders:	No
NAA for Registered Holders:	No

<b>Voting Security Details:</b>		
<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN Number</b>
Common Shares	24381B104	CA24381B1040

Sincerely,

**DEEPROCK MINERALS INC.**

Signed: "Andrew Lee"

Andrew Lee  
Director and Chief Executive Officer