



NOTICE OF MEETING AND RECORD DATE

Date: September 6, 2024
To: All Applicable Canadian Securities Regulators
Subject: DeepRock Minerals Inc. – Annual General and Special Meeting

Dear Sir/Madam:

We advise the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer:	DeepRock Minerals Inc.
Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	October 1, 2024
Record Date for Voting (if applicable):	October 1, 2024
Beneficial Ownership Determination Date:	October 1, 2024
Meeting Date:	October 31, 2024
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders:	No
NAA for Registered Holders:	No

Voting Security Details:		
Description	CUSIP Number	ISIN Number
Common Shares	24381B104	CA24381B1040

Sincerely,

DEEPROCK MINERALS INC.

Signed: "Andrew Lee"

Andrew Lee
Director and Chief Executive Officer