

**FORM 51-102F3  
Material Change Report**

**ITEM 1. NAME AND ADDRESS OF COMPANY**

DeepRock Minerals Inc. (the "Company")  
#1518 – West Pender Street  
Vancouver BC V6C 2V6

**ITEM 2. DATE OF MATERIAL CHANGE**

September 1, 2021

**ITEM 3. PRESS RELEASE**

The news release was disseminated through Stockwatch and filed on SEDAR on September 1, 2021.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

The Company has entered into a purchase agreement to acquire a 100% interest in a prospective exploration property located in Romania's northern Apuseni Mountains and approximately 5 km NE from the Company's Zapozilor Polymetallic Gold Project. This expansion will increase DeepRock's land position in Romania from 764 hectares to 3,528 hectares (461%).

**ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE**

Please see the Company's news release dated September 1, 2021 which is available at [www.sedar.com](http://www.sedar.com).

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

**ITEM 7. OMITTED INFORMATION**

None.

**ITEM 8. EXECUTIVE OFFICER**

Contact: Andrew Lee, CEO  
Telephone: 604-720-2703

**ITEM 9. DATE OF REPORT**

September 14, 2021