

NOTICE OF CHANGE OF AUDITORS

DeepRock Minerals Inc. (the “Company”) hereby gives notice pursuant to National Instrument 51-102 that:

- (a) On February 16, 2021, Adam Sung Kim Ltd. (the “Former Auditor”) resigned as the auditor of the Company at the Company’s request.
- (b) The Company’s Audit Committee considered and recommended to the Board of Directors the acceptance of the Former Auditor’s resignation, and further recommended the appointment of Saturna Group Chartered Professional Accountants LLP as the successor auditor.
- (c) None of the Former Auditor’s reports on the financial statements of the Company for the two most recently completed financial years or any subsequent period express a modified opinion,
- (d) There have been no “reportable events”, as that term is defined in National Instrument 51-102.
- (e) The Company’s Board of Directors, on the recommendation of its Audit Committee, has approved the appointment of Saturna Group Chartered Professional Accountants LLP as its new auditor to fill the vacancy created by the resignation of the Former Auditor.

DATED this 18th day of February, 2021.

DEEPROCK MINERALS INC.

Per:



Richard Shatto, Director