

DeepRock Minerals Inc.  
#1518 – 800 West Pender Street  
Vancouver, BC V6C 2V6

### NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the shareholders of DeepRock Minerals Inc. (the “Company”) will be held via teleconference, dial-in number 778-775-1114 (Vancouver) and 1-866-678-6823 (elsewhere in Canada and USA), passcode 6332388, on **January 25, 2021 at 11:00 am (Vancouver time)** for the following purposes:

1. To receive and consider the financial statements of the Company and the auditor's report thereon for the fiscal year ended November 30, 2019;
2. To fix the number of directors at three (3);
3. To elect the directors to hold office until the next annual meeting of shareholders;
4. To appoint Adam Sung Kim Ltd., Chartered Professional Accountant, as the independent auditor of the Company for the next fiscal year, and to authorize the Directors to fix its remuneration;
5. To ratify, confirm and approve the Company's existing stock option plan described in the Circular as the “Stock Option Plan”; and
6. To pass an ordinary resolution of disinterested shareholders approving the creation of a new control person resulting from the property acquisition, as described in the Company's Circular.

Accompanying this Notice of Meeting are a Management Information and Proxy Circular, Proxy Form and a Financial Statement Request Form.

A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his or her stead. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed form of proxy in accordance with the instructions set out in the notes to the proxy and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, on December 24, 2020

BY ORDER OF THE BOARD OF DIRECTORS

*“Richard Shatto”*

Director