

BY SEDAR

July 10, 2020

British Columbia Securities Commission
Alberta Securities Commission Ontario
Securities Commission
Canadian Securities Exchange (via email)

Dear Sirs:

RE: DeepRock Minerals Inc. (the “**Corporation**”)
Notice of Meeting and Record Date

We hereby provide the following information with respect to a shareholder requisitioned Special Meeting of shareholders of the Corporation pursuant to Section 2.2 of NI 54-101 – *Communication with the Beneficial Owners of Securities of a Reporting Issuer* and confirm that notice of the record date and meeting dates was sent to CDS:

Name of Reporting Issuer	DeepRock Minerals Inc.
Meeting Type	Special
ISIN No	CA24381B1040
CUSIP No	24381B104
Meeting Date	September 3, 2020
Record Date for Notice	August 4, 2020
Record Date for Voting	August 4, 2020
Beneficial Ownership Determination Date	August 4, 2020
Class of Securities Entitled to Receive Notice	Common
Class of Securities Entitled to Vote	Common

On June 10, 2020, Yeshivas Limudei Hashem Society (the “**Requisitioning Shareholder**”), which holds in excess of 5% of the issued and outstanding shares of the Company, sent to the company a requisition of a meeting of shareholders of the Company pursuant to Section 167 of the *Business Corporations Act* (British Columbia). The directors of the Company have not, within 21 days after the date on which the requisition was received by the Company, sent notice of a general meeting to each shareholder and each director of the Company.

Accordingly, this notice is being given by the Requisitioning Shareholders, on behalf of the Company, pursuant to Section 167(8) of the *Business Corporations Act* (British Columbia).

(s) Joseph Posen

Joseph Posen, representing Yeshivas Limudei Hashem Society, the Requisitioning Shareholder of DeepRock Minerals Inc.