

YESHIVAS LIMUDEI HASHEM SOCIETY

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NEWS RELEASE

SHAREHOLDER EARLY WARNING FILING

Toronto, Ontario, January 28, 2020 – In accordance with the requirements of National Instrument 62-103 - *The Early Warning System and Related Take-Over Bid and Insider Reporting Issues* (“**NI 62-103**”), Yeshivas Limudei Hashem Society (“**YLHS**”), a non-for-profit organization controlled by Joseph Posen, Director and President, announces that on December 18, 2019 YLHS has received 6,300,000 common shares (the “**Common Shares**”) in the capital of DeepRock Minerals Inc. (the “**Company**”), such common shares being voluntarily donated to YLHS by various existing shareholders of the Company (the “**Transaction**”).

Upon completion of the Transaction, YLHS holds, directly or indirectly, or exercises control or direction over an aggregate of 6,745,000 Common Shares, representing 27% of the issued and outstanding Common Shares on a non-diluted basis. Prior to the Transaction, YLHS held directly or indirectly, or exercised control or direction over an aggregate 445,000 Common Shares, representing 2% of the then-issued and outstanding Common Shares on a non-diluted basis. YLHS may, from time to time, receive as donation additional securities of the Company as YLHS may deem appropriate. A copy of the early warning report being filed by YLHS may be obtained on the Company’s SEDAR profile or by contacting YLHS at (416) 869.7612.