

NOTICE

VIA SEDAR

November 1, 2018

TO: Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Securities Commission

To whom it may concern:

The undersigned, being the Chief Executive Officer of DeepRock Minerals Inc. (the "Corporation"), hereby advises that the Corporation has today refiled its Prospectus dated August 22, 2018, relating to the offering of 5,000,000 Shares at a price of \$0.10 per Share, which corrects and replaces the previously filed version of the Prospectus that was filed on August 24, 2018.

The refiled Prospectus removes the paragraph/legend used only for preliminary prospectuses (sometimes referred to as a "red herring") that was inadvertently retained in the previously filed version of the Prospectus.

DEEPROCK MINERALS INC.

Per:

(Signed) *"Matthew Reams"*

MATTHEW REAMS
Chief Executive Officer