

**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the “Plan”) of **DeepRock Minerals Inc.** (the “Issuer”) and evidences that **Ciska Asriel** is the holder (the “Option Holder”) of an option (the “Option”) to purchase up to **100,000** common shares (the “Shares”) in the capital stock of the Issuer at a purchase price of **CDN\$0.10** per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (a) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (b) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.

This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to “**DeepRock Minerals Inc.**” in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per: \_\_\_\_\_



Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:               The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**

**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the "Plan") of **DeepRock Minerals Inc.** (the "Issuer") and evidences that **Rodney Gelineau** is the holder (the "Option Holder") of an option (the "Option") to purchase up to **100,000** common shares (the "Shares") in the capital stock of the Issuer at a purchase price of CDN\$0.10 per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (b) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (c) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.


This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to "**DeepRock Minerals Inc.**" in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per:   
\_\_\_\_\_  
Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:                   The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**

**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the "Plan") of **DeepRock Minerals Inc.** (the "Issuer") and evidences that **Richard Shatto** is the holder (the "Option Holder") of an option (the "Option") to purchase up to **100,000** common shares (the "Shares") in the capital stock of the Issuer at a purchase price of **CDN\$0.10** per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (b) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (c) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.

This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to "**DeepRock Minerals Inc.**" in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per: \_\_\_\_\_



Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:                   The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**

**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the “Plan”) of **DeepRock Minerals Inc.** (the “Issuer”) and evidences that **Matt Reams** is the holder (the “Option Holder”) of an option (the “Option”) to purchase up to **100,000** common shares (the “Shares”) in the capital stock of the Issuer at a purchase price of CDN\$0.10 per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (b) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (c) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.

This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to “**DeepRock Minerals Inc.**” in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per: 

Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:                   The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**



**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the "Plan") of **DeepRock Minerals Inc.** (the "Issuer") and evidences that **Craig Watters** is the holder (the "Option Holder") of an option (the "Option") to purchase up to **100,000** common shares (the "Shares") in the capital stock of the Issuer at a purchase price of **CDN\$0.10** per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (b) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (c) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.

This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to "**DeepRock Minerals Inc.**" in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per: \_\_\_\_\_



Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:                   The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**

**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the “Plan”) of **DeepRock Minerals Inc.** (the “Issuer”) and evidences that **Geoff Balderson** is the holder (the “Option Holder”) of an option (the “Option”) to purchase up to **100,000** common shares (the “Shares”) in the capital stock of the Issuer at a purchase price of CDN\$0.10 per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (b) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (c) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.


This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to “**DeepRock Minerals Inc.**” in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per:   
\_\_\_\_\_  
Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:                   The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**

**DEEPROCK MINERALS INC.**

**Stock Option Plan  
Option Certificate**

This Certificate is issued pursuant to the provisions of the Stock Option Plan (the “Plan”) of **DeepRock Minerals Inc.** (the “Issuer”) and evidences that **Darrell Woronchak** is the holder (the “Option Holder”) of an option (the “Option”) to purchase up to **100,000** common shares (the “Shares”) in the capital stock of the Issuer at a purchase price of CDN\$0.10 per Share. Subject to the provisions of the Plan:

- (a) the Award Date of this Option is August 16, 2017;
- (b) the Expiry Date of this Option is five years from the date on which the shares of the Issuer are first listed and called for trading on a Canadian stock exchange; and
- (c) In the event that an Optionee resigns, any and all unexercised stock options shall expire thirty (30) days after the date of resignation, such new expiry date to supersede the Expiry Date of any original and/or amended certificates. In the event that an Optionee is terminated, any and all unexercised stock options shall expire immediately upon the date of termination.


This Option may be exercised at any time and from time to time from and including the Award Date through to and including up to 4:30 local time in Vancouver, British Columbia on the Expiry Date by delivery to the Administrator of the Plan an Exercise Notice, in the form attached hereto, together with this Certificate and a certified cheque or bank draft payable to “**DeepRock Minerals Inc.**” in an amount equal to the aggregate of the Exercise Price of the Shares in respect of which this Option is being exercised.

In the event of the exercise of the Option, in whole or in part, the Issuer is authorized by the Optionee to take all required steps to provide for any potential or mandatory withholding tax that it may be required or determine to pay to the government on behalf of the Optionee. This could include, without limiting the foregoing, imposing deductions at source or to other compensation or payments due to the Optionee by the Issuer to cover such withholding taxes.

This Certificate and the Option evidenced hereby is not assignable, transferable or negotiable and is subject to the detailed terms and conditions contained in the Plan, the terms and conditions of which the Option Holder hereby expressly agrees with the Issuer to be bound by. This Certificate is issued for convenience only and in the case of any dispute with regard to any matter in respect hereof, the provisions of the Plan and the records of the Issuer shall prevail.

The foregoing Option has been awarded this 15<sup>th</sup> day of August, 2017.

**DEEPROCK MINERALS INC.**

Per:   
\_\_\_\_\_  
Director  
DeepRock Minerals Inc.

**DEEPROCK MINERALS INC.**  
**STOCK OPTION PLAN**

**NOTICE OF EXERCISE OF OPTION**

TO:                   The Administrator, Stock Option Plan  
**DEEPROCK MINERALS INC.**

The undersigned hereby irrevocably gives notice, pursuant to the **DEEPROCK MINERALS INC.** (the “**Issuer**”) Stock Option Plan (the “**Plan**”), of the exercise of the Option to acquire and hereby subscribes for **(cross out inapplicable item)**:

- (a)     all of the Shares; or
- (b)     \_\_\_\_\_ of the Shares;

which are the subject of the Option Certificate attached hereto.

The undersigned tenders herewith a certified cheque or bank draft **(circle one)** payable to “**DEEPROCK MINERALS INC.**” in an amount equal to the aggregate Exercise Price of the aforesaid shares and directs the Issuer to issue the certificate evidencing said shares in the name of the undersigned to be mailed to the undersigned at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
**Signature of Option Holder**