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August 22, 2018

**British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Canadian Securities Exchange**

Dear Sirs:

Re: DeepRock Minerals Inc. (the “Company”)

We refer to the prospectus of DeepRock Minerals Inc. (the “Company”) dated August 22, 2018 (the “Prospectus”) relating to the sale and issue of 5,000,000 shares of the Company at a price of \$0.10 per share.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated March 28, 2018 to the directors of the Company on the following financial statements:

- statements of financial position as at November 30, 2017 and November 30, 2016;
- statements of loss and comprehensive loss, statements of cash flows and statement of changes in equity for the year ended November 30, 2017 and November 30, 2016; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

“Adam Sung Kim Ltd.”

Adam Sung Kim Ltd.
Chartered Professional Accountant