

British Columbia Securities Commission

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RECEIPT

Deeprock Minerals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **August 22, 2018** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

August 27, 2018

S. Anne Bruchet

S. Anne Bruchet, CPA, CA Securities Analyst Corporate Finance

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