



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Deerock Minerals Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Prospectus** dated **July 24, 2018** (the amended preliminary prospectus) amending and restating the **Preliminary Prospectus** of the above Issuer dated **March 23, 2018**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 24, 2018

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

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