

**Abridgement of Time Periods under Section 2.20 of
National Instrument 54-101 – *Communication with
Beneficial Owners of Securities of a Reporting Issuer* ("NI 54-101")**

VIA SEDAR

May 1, 2018

TO: Alberta Securities Commission
British Columbia Securities Commission

To whom it may concern:

The undersigned, being the Chief Executive Officer of DeepRock Minerals Inc. (the "Corporation"), hereby certifies on behalf of the Corporation and not in his personal capacity, in relation to the special meeting of shareholders of the Corporation to be held on June 5, 2018 (the "Meeting"), that:

- (a) the Corporation has arranged to have the proxy-related materials for the Meeting sent in compliance with NI 54-101 to all beneficial owners at least 21 days before the date fixed for the Meeting; and
- (b) the Corporation has arranged to have carried out all of the requirements of NI 54-101 in addition to those described in the above subparagraph (a).

the Corporation is relying on Section 2.20 of NI 54-101 to abridge the time periods prescribed in subsections 2.1(b), 2.2(1) and 2.5(1) of NI 54-101.

DEEPROCK MINERALS INC.

Per:

(Signed) *"Matthew Reams"*

MATTHEW REAMS
Chief Executive Officer