FORM 13-501F2 CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I,, an officer of the reporting issuer not Form 13-501F2 (the Form) being submitted hereunder to the Al certify that to my knowledge, having exercised reasonable dilige the Form is complete and accurate.	berta Securities C	Commission and
Name: Date:	-	
Reporting Issuer Name: End date of previous financial year:		
Financial Statement Values:		
(Use stated values from the audited financial statements of the reas of the end of its previous financial year)	eporting issuer	
Retained earnings or deficit	\$	(A)
Contributed surplus	\$	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$	(C)
Non-current borrowings (including the current portion)	\$	(D)
Finance leases (including the current portion)	\$	(E)
Non-controlling interest	\$	(F)
Items classified on the statement of financial position as non- current liabilities (and not otherwise listed above)	\$	(G)
Any other item forming part of equity and not set out specifically above	у \$	(H)

Capitalization for the previous financial year		
(Add items (A) through (H))	\$	
Participation Fee	\$	
Late Fee, if applicable	\$	
Total Fee Payable	\$	
(Participation Fee plus Late Fee)		