

Offering Document Under the Listed Issuer Financing Exemption

January 12, 2023

Spotlite360 IOT Solutions, Inc.
("Spotlite360" or the "Company")

PART 1 SUMMARY OF OFFERING

What are we offering?

Offering:	Up to 5,000,000 units of the Company (the " Offer Units "), each Offer Unit consisting of one (1) common share and one (1) common share purchase warrant, each whole common share purchase warrant being exercisable to purchase an additional common share for a period of two years from closing at a price of C\$0.12.
Offering price:	C\$0.10 per Offer Unit
Offering amount	A minimum of 3,500,000 Offer Units and a maximum of 5,000,000 Offer Units, for minimum gross proceeds of C\$350,000 and maximum gross proceeds of C\$500,000 (the "Offering").
Closing date:	Offering may close in tranches with the expected date of final closing being on or about January 19, 2023.
Exchanges:	The Common Shares are listed on the Canadian Securities Exchange ("CSE") under the trading symbol LITE. An application will be made for the Offer Units to be admitted to trading on the CSE.
Last closing prices:	The closing price of the Common Shares on January 12, 2023 on the CSE was C\$0.095.

No securities regulatory authority or regulator has assessed the merits of these securities or reviewed this document. Any representation to the contrary is an offence. This offering may not be suitable for you and you should only invest in it if you are willing to risk the loss of your entire investment. In making this decision, you should seek the advice of a registered dealer.

Spotlite360 IOT Solutions, Inc. is conducting a listed issuer financing under section 5A.2 of National Instrument 45-106 *Prospective Exemptions*. In connection with this offering, the Company represents the following to be true:

- **The Company has active operations and its principal asset is not cash, cash or cash equivalents or its exchange listing.**
- **The Company has filed all periodic and timely disclosure documents that it is required to have filed.**
- **The total amount of this offering, in combination with the dollar amount of all other offerings made under the listed issuer financing exemption in the twelve months immediately before the date of this offering document, will not exceed C\$10,000,000.**
- **The Company will not close this offering unless the Company reasonably believes it has raised sufficient funds to meet its business objectives and liquidity requirements for a period of 12 months following the distribution.**
- **The issuer will not allocate the available funds from this offering to an acquisition that is a significant acquisition or restructuring transaction under securities law or to any other transaction for which the issuer seeks security holder approval.**

PART 2 SUMMARY OF DESCRIPTION OF BUSINESS

What is our business?

Spotlite360 is a Colorado based logistics technologies solutions provider; by building upon existing applications of IoT technologies, distributed ledgers, and machine learning, SpotLite360 endeavors to set new standards of transparency, integrity, and sustainability in the pharmaceutical, healthcare, and agriculture industries. SpotLite360's flagship SaaS solution has been engineered to seamlessly track the movement of a product by integrating with systems of all major stakeholders in a supply chain ranging from the raw materials to the hands of the end consumer.

Recent developments

In December 2022, the Company announced that it entered into a non-binding Letter of Intent (the "LOI") to acquire TRACKX HOLDINGS, INC. ("TrackX") by way of a proposed transaction (the "Proposed Transaction"), whereby the Company will acquire all of the issued and outstanding securities of TrackX.

As part of SpotLite360's acquisition of Captios in June of 2021, the Company acquired a software license to TrackX's supply chain technology platform for use within the healthcare, pharmaceutical and agriculture industries. TrackX operates as an enterprise asset management company deploying SaaS-based solutions leveraging multiple auto-ID and sensor technologies for the comprehensive tracking and management of physical assets. TrackX's Global Asset Management for Enterprises Platform enables the Industrial Internet of Things (IOT) by providing unique item level tracking, workflow processing, event management, alerting and powerful analytics to deliver solutions across a growing number of industries. On a nonexclusive basis, SpotLite360 has commercialized its TrackX license across multiple customers within its targeted industries by delivering a "powered by TrackX" suite of solutions for end-to-end supply chain tracing, tracking, sustainability and consumer proof of Environmental, Social and Governance ("ESG") initiatives.

With TrackX's impressive presence in the delivery of supply chain tracing, tracking, proof of sustainability and ESG claims, both companies are confident that the Proposed Transaction contemplated in the LOI can be beneficial respect to new revenue opportunities, as well as an enhanced ability to further commercialize its supply chain visibility solutions utilizing IoT and blockchain technologies.

The Proposed Transaction is expected to be structured as a plan of arrangement, merger, amalgamation, share exchange, and/or other similar transaction that will result in TrackX becoming a wholly owned subsidiary of the Company or otherwise combining its corporate existence with that of the Company. The Company and TrackX have agreed to negotiate in good faith the terms of a definitive agreement with respect to the Proposed Transaction and to consummate the Proposed Transaction during Q1 2023.

In November 2022, the Company announced a contract to provide design services, equipment and technology for a large indoor cannabis cultivation and environmental control operation. This contract represents an expansion of an existing agreement and will exceed \$21 million once fully implemented. This implementation is expected to be completed in fiscal year 2023.

On August 25, 2022, the Company announced it acquired a 100% equity interest in Reti Capital Corp. ("RETI"), and in connection thereof, acquired a 100% equity interest in Back to the Digital, Inc. ("BTDD") a Denver, Colorado based digital media company.

BTDD is a nationally recognized producer of data-driven digital content that entertains, engages, interacts and increases revenues across many digital platforms. ImFromDenver.com is one platform used to distribute their produced digital content and has driven best in class consumer engagement numbers. On an average daily basis, this platform has over three hundred thousand unique visitors and frequently over six hundred thousand visitors. In a recent 28 days span the site had over 15 million views. Everyday their website is ranked in the top three highest consumer trafficked sites in Colorado. The acquisition of BTDD will present greater opportunity to scale the supply chain digital twin in SpotLite360's customer base. The BTDD team will also enhance SpotLite360's marketing effort and facilitate a new suite of consumer facing

solutions as an integral part of SpotLite360's SaaS based supply chain technology solutions. With consistent revenue growth year over year, BTTD has built and told the story of many companies, products and brands.

RETI also brings a non-exclusive global license with Encapsa Technology Ventures, Inc. ("Encapsa") to the SpotLite360 team within the supply chain arena; the global license will leverage Encapsa's patented data storage technology that uniquely brings together all forms of structured or unstructured data and makes that data searchable and available to all members of the enterprise. Encapsa's unique, novel, and proprietary data storage and data management technology facilitates the uniting of disparate data for consummation and analysis.

April 21, 2022, the Company announced a contract to provide design services, equipment and technology for an indoor cannabis cultivation and environmental control operation. The contract value is approximately USD \$10 million and is expected to be fully recognized within fiscal year 2022. Implementation has already commenced and the SpotLite360 technology solution will monitor and manage many environmental controls including air flow, humidity, temperature, lighting and process automation. Installed sensors and Internet of Things (IoT) connected devices will provide critical real-time data to efficiently control and monitor environmental conditions and drive process efficiencies.

On March 9, 2022, the Company closed a binding definitive agreement with E3 Services Group, LLC ("E3") pursuant to which the Company acquired a majority equity interest in E3. E3 develops, designs, and builds cannabis cultivation facilities with a focus on optimally configuring heating, ventilation, and air conditioning ("HVAC") infrastructure to create an ideal environment for growing cannabis plants. E3's primary business objective in working with SpotLite360 is to harvest a wide range of data from cultivation facilities through IoT sensors, and incorporate such metrics into supply chain workflows which could be used for making business decisions. Following initial execution of this approach, SpotLite360 and E3 intend to expand the use of IoT sensors into more granular aspects of cannabis cultivation (e.g., irrigation effectiveness, seed performance, etc.).

Material facts

There are no material facts about the securities being distributed that have not been disclosed in this offering document or in any other document filed by the Company in the 12 months preceding the date of this offering document.

What are the business objectives that we expect to accomplish using the available funds?

The Company intends to use the aggregate net proceeds of the Offering to support the following business growth strategies and expansion opportunities:

- Acceleration of Installation and implementation services related to realizing the existing backlog of business.
- Expansion of business into additional states in support of new pipeline opportunities
- General working capital
- Sales pipeline development and marketing initiatives
- Additional solution platform development to support opportunities in healthcare
- Additional IoT integration to support Honeywell and Environmental Control Solutions
- Expansion of Maintenance Services
- Support of Financial and Legal services
- Expansion of partner network

PART 3 USE OF AVAILABLE FUNDS

What will our available funds be upon closing of the offering?

The available funds from this Offering will be used as follows:

	Assuming minimum offer only \$	Assuming 100% of offering \$
A Amount to be raised by this Offering	350,000	500,000
B Selling commissions and fees	-	-
C Estimated Offering costs (e.g., legal, accounting, audit)	2,500	5,000
D Net proceeds of Offering (D = A-B-C)	347,500	495,000
E Estimated working capital as at December 31, 2022	26,000	26,000
F Additional sources of funding	-	-
G Total available funds (G = D+E+F)	373,500	521,000

How will we use the available funds?

	Assuming minimum offer only \$	Assuming 100% of offering \$
Acceleration of customer implementations	125,000	200,000
Office expansion in support of pipeline opportunities	75,000	75,000
General working capital	98,500	146,000
Business partner development	50,000	75,000
Implementation of center for data analytics	25,000	25,000
Total intended use of available funds	373,500	521,000

How have we used the other funds we have raised in the past 12 months?

The Company has raised \$2,114,072 in the 12 months prior to the date of this document and used the funds as follows:

Use of Funds	February 2022 private placement	September 2022 private placement
Net funds raised	\$1,764,072	\$350,000
Purchase of equipment	(\$360,769)	-
Purchase of intangible assets	(\$325,970)	-
Cash paid for acquisitions	(\$983,139)	(\$68,500)
General working capital	-	(\$281,500)
G&A expense	(\$94,194)	-

PART 4 FEES AND COMMISSIONS

Who are the dealers or finders that we have engaged in connection with this offering, if any, and what are their fees?

To the knowledge of the Company, there are no anticipated dealers or finders in connection with this Offering.

Do the Finders have a conflict of interest?

This is not applicable to this Offering.

PART 5 PURCHASERS' RIGHTS

Rights of Action in the Event of a Misrepresentation

If there is a misrepresentation in this offering document, you have a right

- a) to rescind your purchase of these securities with Spotlite360 IOT Solutions, Inc., or
- b) to damages against Spotlite360 IOT Solutions, Inc. and may, in certain jurisdictions, have a statutory right to damages from other persons.

These rights are available to you whether or not you relied on the misrepresentation. However, there are various circumstances that limit your rights. In particular, your rights might be limited if you knew of the misrepresentation when you purchased the securities.

If you intend to rely on the rights described in paragraph (a) or (b) above, you must do so within strict time limitations.

You should refer to any applicable provisions of the securities legislation of your province or territory for the particulars of these rights or consult with a legal adviser.

PART 6 ADDITIONAL INFORMATION

Where can you find more information about us?

Additional information related to Spotlite360 and factors that could affect the Company's operations and financial results are included with reports on file with the Canadian securities regulatory authorities, including the Company's unaudited interim condensed consolidated financial statements for the nine months ended September 30, 2022 and 2021 and the Company's audited consolidated financial statements for the year ended December 31, 2021 and 2020, which can be accessed online under Spotlite360's SEDAR profile at www.sedar.com or from its corporate website at <https://www.spotlite360.com/>.

PART 7 DATE AND CERTIFICATE

This offering document, together with any document filed under Canadian securities legislation on or after December 31, 2021, contains disclosure of all material facts about the securities being distributed and does not contain a misrepresentation.

January 12, 2023

/s/ "Tim Harvie"

Name: Tim Harvie
Title: President and Chief Executive Officer

/s/ "Gene McConnell"

Name: Gene McConnell
Title: Director, Chief Financial Officer and Corporate Secretary

Forward-looking Statements

Certain information provided in this document may constitute forward-looking statements and information (collectively, "forward-looking statements") within the meaning of applicable securities laws. Such forward-looking statements include, without limitation, forecasts, estimates, expectations and objectives for future operations that are subject to assumptions, risks and uncertainties, many of which are beyond the control of the Company. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or are events or conditions that "will", "would", "may", "could" or "should" occur or be achieved.

Forward-looking statements in this document include, but are not limited to, those in respect of the proposed Offering, including the size, pricing and timing thereof, the type of securities being offered thereunder, the investors participating therein, the intended use of proceeds therefrom (including with respect to future exploration, development and production activities and the locations thereof), the conditions and approvals required and applications being filed in connection therewith, the expectation that such business growth strategies and expansion opportunities will increase production levels and cash flows from operations. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. Certain of these risks are set out in more detail in the Company's Audited Consolidated Financial Statements and accompanying management discussion and analysis for the year-ended December 31, 2021 and 2020, dated as of May 2, 2022 and the interim financial statements for the nine-months ended September 30, 2022 and 2021, dated as of November 28, 2022 which has been filed on SEDAR and can be accessed at www.sedar.com. The forward-looking statements contained in this document are made as of the date hereof, and except as may be required by applicable securities laws, the Company assumes no obligation nor intent to update publicly or revise any forward-looking statements made herein or otherwise, whether as a result of new information, future events or otherwise.

APPENDIX A

ACKNOWLEDGEMENTS, COVENANTS, REPRESENTATIONS AND WARRANTIES OF THE INVESTOR

Each purchaser of the Offer Units (the "**Investor**") makes, and is deemed to make, the following acknowledgements, covenants, representations and warranties to the Company as at the date hereof, and as of the closing date:

- a) the Investor confirms that it (i) has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and risks of its investment in the Offer Units (including the potential loss of its entire investment); (ii) is aware of the characteristics of the Offer Units and understands the risks relating to an investment therein; and (iii) is able to bear the economic risk of loss of its investment in the Offer Units and understands that it may lose its entire investment in the Offer Units;
- b) the Investor is resident in the jurisdiction disclosed to the Finder or the Company and the Investor was solicited to purchase in such jurisdiction;
- c) the subscription for the Offer Units by the Investor does not contravene any of the applicable securities legislation in the jurisdiction in which the Investor resides and does not give rise to any obligation of the Company to prepare and file a prospectus, registration statement or similar document or to register the Offer Units or to be registered with or to file any report or notice with any governmental or regulatory authority, other than standard post-closing filings required to be made in Canada and the United States for offerings exempt from the registration requirements;
- d) unless the Investor has separately delivered to the Company and the Finder a U.S. Representation Letter (in which case the Investor makes the representations, warranties and covenants set forth therein), the Investor (i) is not in the United States, its territories or possessions, any State of the United States or the District of Columbia (collectively, the "**United States**"), (ii) was outside of the United States at the time the buy order for the Offer Units was originated, (iii) is not subscribing for the Offer Units for the account of a person in the United States, (iv) is not subscribing for the Offer Units for resale in the United States, and (v) was not offered the Offer Units in the United States;
- e) the Investor is aware that the Offer Units have not been and will not be registered under the United States Securities Act of 1933 (the "**U.S. Securities Act**") or the securities laws of any state of the United States and that the Offer Units may not be offered, sold or otherwise disposed of, directly or indirectly, in the United States, any state or territory of the United States or the District of Columbia, without registration under the U.S. Securities Act and all applicable state securities laws or compliance with the requirements of an exemption from such registration and it acknowledges that the Company has no obligation or present intention of filing a registration statement under the U.S. Securities Act in respect of the sale or resale of the Offer Units;
- f) the funds representing the aggregate subscription funds which will be advanced by the Investor to the Company hereunder, as applicable, will not represent proceeds of crime for the purposes of the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act* (Canada) (the "**PCMLTFA**") or for the purposes of the United States Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act, as may be amended from time to time (the "**PATRIOT Act**") and the Investor acknowledges that the Company may in the future be required by law to disclose the Investor's name and other information relating to the Investor's subscription of the Offer Units, on a confidential basis, pursuant to the PCMLTFA and the PATRIOT Act, and that, to the best of its knowledge: (i) none of the subscription funds to be provided by the Investor (A) have been or will be derived from or related to any activity that is deemed criminal under the laws of Canada, the United States or any other jurisdiction; or (B) are being tendered on behalf of a person who has not been identified to the Investor; and (ii) it will promptly notify the Company if the Investor discovers that any of such representations ceases to be true, and to provide the Company with appropriate information in

connection therewith;

- g) neither the Company, the Finder, nor any of their respective directors, employees, officers, affiliates or agents has made any written or oral representations to the Investor: (i) that any person will resell or repurchase the Offer Units; (ii) that any person will refund all or any part of the subscription amount; or (iii) as to the future price or value of the Offer Units;
- h) the Investor is not purchasing the Offer Units with knowledge of any material information concerning the Company that has not been generally disclosed. The Investor's Offer Units are not being purchased by the Investor as a result of, nor does the Investor, if any, have knowledge of, any material fact (as defined in securities laws, regulations and rules, and the blanket rulings and policies and written interpretations of, and multilateral or national instruments adopted by, the securities regulatory authorities in the jurisdiction in which the Investor is resident or subject to (the "**Securities Laws**")) or material change (as defined in Securities Laws) concerning the Company that has not been generally disclosed and the decision of the Investor, to tender this offer and acquire the Investor's Offer Units has not been made as a result of any oral or written representation as to fact or otherwise made by, or on behalf of, the Company or any other person and is based entirely upon the offering document;
- i) no securities commission, agency, governmental authority, regulatory body, stock exchange or other regulatory body has reviewed or passed on the investment merits of the Offer Units and there is no government or other insurance covering the Offer Units;
- j) if required by applicable Securities Laws or the Company, the Investor will execute, deliver and file or assist the Company in filing such reports, undertakings and other documents with respect to the issue and/or sale of the Offer Units as may be required by any securities commission, stock exchange or other regulatory authority;
- k) the Company is relying on an exemption from the requirement to provide the Investor with a prospectus or registration statement under the Securities Laws and, as a consequence of acquiring the Offer Units pursuant to such exemption, the Investor may not receive information that would otherwise be required to be given under the Securities Laws;
- l) if the Investor is:
 - i. a corporation, the Investor is duly incorporated and is validly subsisting under the laws of its jurisdiction of incorporation and has all requisite legal and corporate power and authority to subscribe for the Offer Units as contemplated herein and to carry out and perform its obligations under the terms of this offering document;
 - ii. a partnership, syndicate or other form of unincorporated organization, the Investor has the necessary legal capacity and authority to observe and perform its covenants and obligations under this offering document and has obtained all necessary approvals in respect thereof; or
 - iii. an individual, the Investor is of the full age of majority and is legally competent to observe and perform his or her covenants and obligations under this offering document;
- m) the Investor is responsible for obtaining such legal and tax advice as it considers appropriate in connection with the performance of this offering document and the transactions contemplated under this offering document, and that the Investor is not relying on legal or tax advice provided by the Company or its counsel;
- n) the performance and compliance with the terms of this offering document, the subscription for the Offer Units and the completion of the transactions described herein by the Investor will not result in any material breach of, or be in conflict with or constitute a material default under, or create a state of facts which, after notice or lapse of time, or both, would constitute a material default under any term or provision of the constating documents, bylaws or resolutions of the Investor if the Investor is not an

individual, the Securities Laws or any other laws applicable to the Investor, any agreement to which the Investor is a party, or any judgment, decree, order, statute, rule or regulation applicable to the Investor;

- o) the Investor has obtained all necessary consents and authorities to enable it to agree to subscribe for the Offer Units and to perform its obligations under this offering document and the Investor has otherwise observed all applicable laws, obtained any requisite governmental or other consents, complied with all requisite formalities and paid any issue, transfer or other taxes due in any territory in connection with its acceptance and the Investor has not taken any action which will or may result in the Company acting in breach of any regulatory or legal requirements of any territory in connection with the Offering or the Investor's subscription;
- p) where required by law, the Investor is either purchasing the Offer Units as principal for its own account and not as agent or trustee for the benefit of another or is deemed to be purchasing the Offer Units as principal for its own account in accordance with applicable Securities Laws;
- q) (i) neither the Investor, nor any beneficial purchaser, if any, nor any Subscriber Beneficial Owner (as defined below) has been subject to or experienced any event or circumstance described in Rule 506(d)(1)(i) through (viii) of Regulation D ("**Regulation D**") under the U.S. Securities Act, (ii) neither the Investor, nor any beneficial purchaser, if any, nor any Subscriber Beneficial Owner has been subject to any order, judgment, or decree of any court of competent jurisdiction temporarily, preliminary or permanently enjoining such person for failure to comply with Rule 503 of Regulation D, and (iii) if at any time the Investor, any beneficial purchaser, if any, or any Subscriber Beneficial Owner is deemed, directly or indirectly, to be the beneficial owner of ten percent (10%) or more of the Company's outstanding voting equity securities as calculated under Rule 13d-3 under the United States Securities Exchange Act of 1934, as amended, the Investor or the beneficial purchaser (as applicable) will immediately notify the Company if the Investor, any beneficial purchaser, or a Subscriber Beneficial Owner becomes subject to or experiences any of the events or circumstances listed in Rule 506(d)(1)(i) through (viii) of Regulation D (or any successor thereto or expansion thereof) or becomes subject to any order, judgment, or decree of any court of competent jurisdiction temporarily, preliminary or permanently enjoining such person for failure to comply with Rule 503 of Regulation D. The Investor has exercised, and will exercise, reasonable care to determine whether any beneficial purchaser and Subscriber Beneficial Owner is subject to any of the events or circumstances described in this paragraph. For these purposes, "Subscriber Beneficial Owner" means any person who through the Investor or the beneficial purchaser (if applicable) would be deemed, directly or indirectly, to be the beneficial owner of ten percent (10%) or more of the Company's outstanding voting equity securities as calculated under Rule 13d-3 under the United States Securities Exchange Act of 1934, as amended; and
- r) certain fees and commissions may be payable by the Company in connection with the Offering.

APPENDIX B

INDIRECT COLLECTION OF PERSONAL INFORMATION

By purchasing Offer Units, the Investor acknowledges that the Company and the Finder and their respective agents and advisers may each collect, use and disclose its name and other specified personally identifiable information (including its name, jurisdiction of residence, address, telephone number, email address and aggregate value of the Offer Units that it has purchased) (the "**Information**"), for purposes of (i) meeting legal, regulatory, stock exchange and audit requirements and as otherwise permitted or required by law or regulation, and (ii) issuing ownership statements issued under a direct registration system or other electronic book-entry system, or certificates that may be issued, as applicable, representing the Offer Units to be issued to the Investor. The Information may also be disclosed by the Company to: (i) stock exchanges, (ii) revenue or taxing authorities and (iii) any of the other parties involved in the Offering, including legal counsel, and may be included in record books in connection with the Offering. The Investor is deemed to be consenting to the disclosure of the Information.

By purchasing Offer Units the Investor acknowledges (A) that Information concerning the Investor will be disclosed to the relevant Canadian securities regulatory authorities, including the British Columbia Securities Commission, the Alberta Securities Commission and the Ontario Securities Commission, and may become available to the public in accordance with the requirements of applicable securities and freedom of information laws and the Investor consents to the disclosure of the Information; (B) the Information is being collected indirectly by the applicable Canadian securities regulatory authorities under the authority granted to them in securities legislation; and (C) the Information is being collected for the purposes of the administration and enforcement of the applicable Canadian securities legislation; and by purchasing the Offer Units, the Investor shall be deemed to have authorized such indirect collection of personal information by the relevant Canadian securities regulatory authorities.

The Investor may contact the following public official in the applicable province with respect to questions about the commission's indirect collection of such Information at the following address, telephone number and email address (if any):

Alberta Securities Commission

Suite 600, 250 – 5th Street SW

Calgary, Alberta T2P 0R4

Telephone: 403 297-6454

Toll free in Canada: 1 877 355-0585

Facsimile: 403 297-2082

Public official contact regarding indirect collection of information: FOIP Coordinator

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre 701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Inquiries: 604 899-6854

Toll free in Canada: 1 800 373-6393

Facsimile: 604 899-6581

Email: FOI-privacy@bcsc.bc.ca

Public official contact regarding indirect collection of information: FOI Inquiries

Financial and Consumer Services Commission (New Brunswick)

85 Charlotte Street, Suite 300

Saint John, NB E2L 2J2

Toll free in Canada: 1 866 933-2222

Email: registration-inscription@fcnb.ca

Manitoba Securities Commission

500-400 St. Mary Avenue
Winnipeg MB R3C 4K5
Telephone: 204 945-2548
Toll Free in Manitoba: 800 655-5244
Fax: 204 945-0330
Email: securities@gov.mb.ca

Office of the Superintendent of Securities (Nunavut)

Legal Registries Division
Department of Justice
Government of Nunavut
4th Floor, Building 1106
Iqaluit, NU X0A 0H0
Tel: 867 975-6590
Fax: 867 975-6594
Email: securities@gov.nu.ca

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Telephone: 416 593- 8314
Toll free in Canada: 1 877 785-1555
Facsimile: 416 593-8122
Email: exemptmarketfilings@osc.gov.on.ca
Public official contact regarding indirect collection of information: Inquiries Officer

Northwest Territories Superintendent of Securities

Legal Registries Department of Justice
Government of the Northwest Territories
1st Floor Stuart Hodgson Building, 5009 49th St PO Box 1320
Yellowknife NT X1A 2L9
Telephone: 1 867 767-9305
Email: securitiesregistry@gov.nt.ca

Nova Scotia Securities Commission

Ste. 400, Duke Tower, 5251 Duke St.
Halifax, NS B3J 1P3
Telephone: 902 424-7768
Toll Free Number (within Nova Scotia): 1 855 424-2499
Fax: 902 424-4625
Email: NSSCinquiries@novascotia.ca

Prince Edward Island Office of the Superintendent of Securities

Office of the Superintendent of Securities
Financial and Consumer Services Division
95 Rochford Street, P. O. Box 2000
Charlottetown, PEI, C1A 7N8
Telephone: 902 620-3870
Fax: 902 368-5283

Financial and Consumer Affairs Authority (Saskatchewan)

Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: 306 787-5645
Email: fcaa@gov.sk.ca

Service NL (Newfoundland and Labrador Securities Regulation)

Digital Government and Service NL
100 Prince Phillip Drive, P.O. Box 8700
St. John's, NL A1B 4J6
Telephone: 1 709 729-4834
Email: servicenlinfo@gov.nl.ca

Yukon Superintendent of Securities

Government of Yukon
Jim Smith Building
2071 2nd Avenue
Whitehorse, Yukon Y1A 1B2
Phone: 867 667-5811
Toll-free in in the Yukon: 1 800 661-0408
Email: inquiry.desk@yukon.ca